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Fortune Real Estate Investment Trust

(constituted in the Republic of Singapore pursuant to a trust deed dated 4 July 2003 (as amended) and authorised as a collective investment scheme under section 286 of the Securities and Futures Act, Chapter 289 of Singapore)

(a Hong Kong collective investment scheme authorised under section 104 of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong))

(Stock Code: Singapore: F25U and Hong Kong: 778)

Managed by



ARA Asset Management (Fortune) Limited

AMENDMENTS TO THE TRUST DEED

The Manager and the Trustee have entered into a Second Amending and Restating Deed today (8 May 2015) to effect the Unit Buy-back Amendments and the Divestment Fee Amendments to the Trust Deed.

Reference is made to the circular dated 25 March 2015 (the “**Circular**”) and the announcement dated 17 April 2015 in relation to the poll results of the Extraordinary General Meeting on the same date (the “**Announcement**”). Unless the context otherwise requires, terms used in this announcement shall have the same meanings as defined in the Announcement.

HSBC Institutional Trust Services (Singapore) Limited, in its capacity as trustee of Fortune REIT and the Manager have, on 8 May 2015, entered into a second amending and restating deed (the “**Second Amending and Restating Deed**”) to effect the Unit Buy-back Amendments and the Divestment Fee Amendments to the Trust Deed as described in detail in Appendices A and B of the Circular.

DOCUMENT FOR INSPECTION

A copy of the Trust Deed (as amended and restated by the Second Amending and Restating Deed) is available for inspection during normal business hours (by prior appointment only) at (i) the Singapore registered office of the Manager at 6 Temasek Boulevard, #16-02, Suntec Tower Four, Singapore 038986, and also (ii) the office of the Manager in Hong Kong at Units 5508-5510, 55/F, The Center, 99 Queen's Road Central, Hong Kong.

By order of the board of directors of
ARA Asset Management (Fortune) Limited
(in its capacity as manager of Fortune Real Estate Investment Trust)
Chiu Yu, Justina
Chief Executive Officer

Singapore, Hong Kong 8 May 2015

The Directors of the Manager as at the date of this announcement are Dr. Chiu Kwok Hung, Justin (Chairman), Mr. Lim Hwee Chiang, Mr. Ip Tak Chuen, Edmond and Ms. Yeung, Eirene as Non-executive Directors; Ms. Chiu Yu, Justina and Mr. Ang Meng Huat, Anthony as Executive Directors; Mr. Lim Lee Meng, Mrs. Sng Sow-Mei (alias Poon Sow Mei) and Dr. Lan Hong Tsung, David as Independent Non-executive Directors; and Mr. Ma Lai Chee, Gerald as Alternate Director to Mr. Ip Tak Chuen, Edmond.