

Monthly Return for Collective Investment Scheme listed under Chapter 20 of the Exchange Listing Rules (other than listed open-ended Collective Investment Scheme) on Movements in Units

For the month ended (dd/mm/yyyy) : _____31/10/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Scheme	Fortune Real Estate Investment Trust				
Date Submitted	01/11/2016				

Stock Code 778

I. Movements in Interests

	No. of u	nits
	(1)	(2)
Balance at close of preceding month	1,896,137,133	N/A
Increase/ (decrease) during the month	2,813,439	N/A
EGM approval date	N/A	N/A
Balance at close of the month	1,898,950,572	N/A

II. Details of Movements in Units

Particulars of unit		nemes of the Se	neme)			
option scheme including EGM approval date		Movement duri	ng the month		No. of new units in Scheme issued during the month pursuant	No. of new units in Scheme which may be issued pursuant thereto
(dd/mm/yyyy)	Granted	Exercised	Cancelled	Lapsed	thereto	as at close of the month
1. N/A				•		
(/ /)						
2 N/A						
2. N/A						
(/ /)						
3. N/A						
(/ /)						
				Total	A. N/A	
Total funds raised dur options (State currenc		from exercise o	f N/A			
options (state current	<i>y</i>)		11/71			

Unit Options (under Unit Option Schemes of the Scheme)

Description of warrants	nominal	Nominal value at close of	Exercised during the	Nominal value at close of the	No. of new units in Scheme issued during the month pursuant	thereto as at close of the
(Date of expiry - dd/mm/yyyy) 1. N/A	value	preceding month	month	month	thereto	month
(/ /)	<u> </u>					<u> </u>
Stock code (if listed)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)				
2. N/A		. ,				
(/ /)						<u> </u>
Stock code (if listed)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/	/)				
3. N/A						
(/ /) Stock code (if listed)						
Stock code (if listed) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	()	/)				
4. N/A		/)				
(/ /)						
Stock code (if listed)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/	/)				
				Total B. I	N/A	
				10tal <u>D.</u> 1	VΛ	-

Warrants to Issue Units in the Scheme which are to be Listed

Convertibles (i.e. Convertible in	nto I	Units in the	e Scl	heme	which are to	be Listed)			
Class and description		Currency amount outstandin		of p	int at close receding nonth	Converted during the month	Amount at close of the month	No. of new units in Scheme issued during the month pursuant thereto	No. of new units in Scheme which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>									
Stock code (if listed)									
Subscription price									
EGM approval date									
(if applicable) (dd/mm/yyyy)	(/ /)					
2. N/A	(, ,		/					
Stock code (if listed)									
EGM approval date									
(if applicable)									
(dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>									
Stock code (if listed)					· .				
Subscription price									
EGM approval date									
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	(/ /)					
	_								
Stock code (if listed)									
EGM approval date									
(if applicable)									
(dd/mm/yyyy)	(/ /)					
							Total C.	N/A	
							10tai <u>C.</u>		_

Any other Agreements or Arrangements to Issue Units in the Scheme which are to be Listed, including Options (other than under Unit Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable:	No. of new units in Scheme issued during the month pursuant thereto	No. of new units in Scheme which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	_	
	-	
2. <u>N/A</u>		
	_	
3. <u>N/A</u>		
	-	
Total	D. N/A	

Other Movements in Units No. of new units in No. of new Scheme units in which may Scheme issued be issued during the pursuant month thereto as at pursuant close of the Type of Issue month thereto Issue and allotment date : State (/ / 1. Rights issue At price : (dd/mm/yyyy)) currency EGM approval date (dd/mm/yyyy) (/ /) N/A N/A Issue and allotment date : State 2. Open offer At price : (dd/mm/yyyy) (/ /) currency EGM approval date (/ /) (dd/mm/yyyy) N/A N/A Issue and allotment date : State 3. Placing (dd/mm/yyyy) (/ /) At price : currency EGM approval date (dd/mm/yyyy) (/ /) N/A N/A Issue and allotment date : Bonus issue (dd/mm/yyyy) (/ /) EGM approval date (dd/mm/yyyy) (/ /) N/A N/A Issue and allotment date : State 5. Scrip dividend At price : (dd/mm/yyyy) (/ /) currency EGM approval date (/ / (dd/mm/yyyy)) N/A N/A Cancellation date : (dd/mm/yyyy) (/ /) 6. Repurchase of units EGM approval date (dd/mm/yyyy) (/ /) N/A N/ARedemption date : (dd/mm/yyyy) (/ /) 7. Redemption of units EGM approval date (dd/mm/yyyy) (/ /) N/A N/A

Type of Issue							No. of new units in Scheme issued during the month pursuant thereto	No. of new units in Scheme which may be issued pursuant thereto as at close of the month
8. Consideration issue	At price :	State currency		Issue and allotment date : (dd/mm/yyyy) EGM approval date (dd/mm/yyyy)	(///		N/A	N/A
9. Other Payment of Base Fee on 3 October 2016 to ARA Asset Management (Fortune) Limited by way of units	At price : 9.7262	State currency	HKD	Issue and allotment date : (dd/mm/yyyy) EGM approval date (dd/mm/yyyy)	(03/10/20)	,	2,813,439 <u>N/A</u>	N/A N/A
						Tot	al <u>E. 2,813,439</u>	

For Main Board listed users

Total increase $\frac{1}{2}$ (decrease) during the month (i.e. Total of A to E):	2,813,439
(This figure should be the same as the relevant figure under I above ("Movements in Interests").)	

Remarks	(if	any):
N/A		

Submitted by: <u>CHIU Yu, Justina</u>
Title: Executive Director of ARA Asset Management (Fortune) Limited (as manager of Fortune Real Estate Investment Trust) (Director, Secretary or other duly authorised officer)

Note : If there is insufficient space, please append the prescribed continuation sheet.