



**Monthly Return for Collective Investment Scheme listed under Chapter 20 of the Exchange Listing Rules (other than listed open-ended Collective Investment Scheme) on Movements in Units**

**For the month ended (dd/mm/yyyy) :** 31/01/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Scheme Fortune Real Estate Investment Trust

Date Submitted 02/02/2017

*Stock Code* 778

I. Movements in Interests

|  | No. of units         |     |
|--|----------------------|-----|
|  | (1)                  | (2) |
| Balance at close of preceding month              | <b>1,898,950,572</b> | N/A |
| Increase/ <del>(decrease)</del> during the month | <b>3,177,375</b>     | N/A |
| EGM approval date                                | N/A                  | N/A |
| Balance at close of the month                    | <b>1,902,127,947</b> | N/A |

II. Details of Movements in Units

Unit Options (under Unit Option Schemes of the Scheme)

| Particulars of unit option scheme including EGM approval date (dd/mm/yyyy)    | Movement during the month |           |           |        | No. of new units in Scheme issued during the month pursuant thereto | No. of new units in Scheme which may be issued pursuant thereto as at close of the month |
|---|---------------------------|-----------|-----------|--------|---|--|
|   | Granted                   | Exercised | Cancelled | Lapsed |   |  |
| 1. N/A<br>_____<br>_____<br>_____<br>( / / )                                  | _____                     | _____     | _____     | _____  | _____   | _____  |
| 2. N/A<br>_____<br>_____<br>_____<br>( / / )                                  | _____                     | _____     | _____     | _____  | _____   | _____  |
| 3. N/A<br>_____<br>_____<br>_____<br>( / / )                                  | _____                     | _____     | _____     | _____  | _____   | _____  |
|   |                           |           |           | Total  | A. N/A  |  |
| Total funds raised during the month from exercise of options (State currency) |                           |           |           |        |   | N/A  |

Warrants to Issue Units in the Scheme which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>units in<br>Scheme<br>issued during<br>the month<br>pursuant<br>thereto | No. of new<br>units in<br>Scheme which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---------------------------------|---|----------------------------------|---|---|---|
| 1. N/A<br>_____<br>_____<br>_____<br>_____  | _____                           | _____   | _____                            | _____                                     | _____   | _____   |
| (    /    /    )<br>Stock code (if listed) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (    /    /    ) | _____                           | _____   | _____                            | _____                                     | _____   | _____   |
| 2. N/A<br>_____<br>_____<br>_____<br>_____  | _____                           | _____   | _____                            | _____                                     | _____   | _____   |
| (    /    /    )<br>Stock code (if listed) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (    /    /    ) | _____                           | _____   | _____                            | _____                                     | _____   | _____   |
| 3. N/A<br>_____<br>_____<br>_____<br>_____  | _____                           | _____   | _____                            | _____                                     | _____   | _____   |
| (    /    /    )<br>Stock code (if listed) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (    /    /    ) | _____                           | _____   | _____                            | _____                                     | _____   | _____   |
| 4. N/A<br>_____<br>_____<br>_____<br>_____  | _____                           | _____   | _____                            | _____                                     | _____   | _____   |
| (    /    /    )<br>Stock code (if listed) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (    /    /    ) | _____                           | _____   | _____                            | _____                                     | _____   | _____   |
| Total B. N/A _____  |                                 |   |                                  |   | _____   | _____   |



Any other Agreements or Arrangements to Issue Units in the Scheme which are to be Listed, including Options (other than under Unit Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable: | No. of new units in Scheme issued during the month pursuant thereto | No. of new units in Scheme which may be issued pursuant thereto as at close of the month |
|---|---|--|
| 1. N/A<br>_____<br>_____<br>_____<br>_____ ( / / )                        |   |  |
| 2. N/A<br>_____<br>_____<br>_____<br>_____ ( / / )                        |   |  |
| 3. N/A<br>_____<br>_____<br>_____<br>_____ ( / / )                        |   |  |
| Total   | D. N/A  |  |

## Other Movements in Units

| Type of Issue          |            |                |       | No. of new units in Scheme issued during the month pursuant thereto                             | No. of new units in Scheme which may be issued pursuant thereto as at close of the month |            |
|------------------------|------------|----------------|-------|---|--|------------|
| 1. Rights issue        | At price : | State currency | _____ | Issue and allotment date :<br>(dd/mm/yyyy) ( / / )<br>EGM approval date<br>(dd/mm/yyyy) ( / / ) | <u>N/A</u>   | <u>N/A</u> |
| 2. Open offer          | At price : | State currency | _____ | Issue and allotment date :<br>(dd/mm/yyyy) ( / / )<br>EGM approval date<br>(dd/mm/yyyy) ( / / ) | <u>N/A</u>   | <u>N/A</u> |
| 3. Placing             | At price : | State currency | _____ | Issue and allotment date :<br>(dd/mm/yyyy) ( / / )<br>EGM approval date<br>(dd/mm/yyyy) ( / / ) | <u>N/A</u>   | <u>N/A</u> |
| 4. Bonus issue         |            |                |       | Issue and allotment date :<br>(dd/mm/yyyy) ( / / )<br>EGM approval date<br>(dd/mm/yyyy) ( / / ) | <u>N/A</u>   | <u>N/A</u> |
| 5. Scrip dividend      | At price : | State currency | _____ | Issue and allotment date :<br>(dd/mm/yyyy) ( / / )<br>EGM approval date<br>(dd/mm/yyyy) ( / / ) | <u>N/A</u>   | <u>N/A</u> |
| 6. Repurchase of units |            |                |       | Cancellation date :<br>(dd/mm/yyyy) ( / / )<br>EGM approval date<br>(dd/mm/yyyy) ( / / )        | <u>N/A</u>   | <u>N/A</u> |
| 7. Redemption of units |            |                |       | Redemption date :<br>(dd/mm/yyyy) ( / / )<br>EGM approval date<br>(dd/mm/yyyy) ( / / )          | <u>N/A</u>   | <u>N/A</u> |

| Type of Issue |  |                      |                |            | No. of new units in Scheme issued during the month pursuant thereto                            | No. of new units in Scheme which may be issued pursuant thereto as at close of the month |            |
|---------------|--|----------------------|----------------|------------|--|--|------------|
| 8.            | Consideration issue  | At price :           | State currency | _____      | Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date (dd/mm/yyyy) ( / / )      | <u>N/A</u>   | <u>N/A</u> |
| 9.            | Other<br>Payment of Base Fee on 3 January 2017 to ARA Asset Management (Fortune) Limited by way of units | At price :<br>8.6550 | State currency | <u>HKD</u> | Issue and allotment date : (dd/mm/yyyy) (03/01/2017)<br>EGM approval date (dd/mm/yyyy) ( / / ) | 3,177,375  | N/A        |
|               |  |                      |                |            | Total E. <u>3,177,375</u>  |  |            |

|  |                  |
|--|------------------|
| Total increase <del>/(decrease)</del> during the month (i.e. Total of A to E):                           | <u>3,177,375</u> |
| <i>(This figure should be the same as the relevant figure under I above (“Movements in Interests”).)</i> |                  |

