

Fortune Real Estate Investment Trust

置富產業信託

(a Hong Kong Collective Investment Scheme authorized under section 104 of the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong)) (根據香港法例第571章證券及期貨條例第104條獲認可的香港集體投資計劃)

股份代號 Stock Code: 778

Managed by



ARA Asset Management (Fortune) Limited 由置富資產管理有限公司管理

NOTIFICATION LETTER 通知信函

13 August 2012

Dear Non-registered Unitholder (Note 1),

Fortune Real Estate Investment Trust ("Fortune REIT")

- Notice of Publication of 2012 Interim Report (the "Current Corporate Communication")

The English and Chinese versions of Fortune REIT's Current Corporate Communication are available on Fortune REIT's website at www.fortunereit.com and the website of The Stock Exchange of Hong Kong Limited at www.hexnews.hk (the "HKEx's website"). You may access the Current Corporate Communication as appeared on Fortune REIT's website or browsing through the HKEx's website.

If you want to receive a printed version of the Current Corporate Communication and all future Corporate Communication (Note 2), please complete the request form (the "Request Form") on the reverse side and return it to Fortune REIT's Hong Kong Unit Registrar (the "Hong Kong Unit Registrar"), Computershare Hong Kong Investor Services Limited by using the mailing label at the bottom of the Request Form (a stamp is not required if posted in Hong Kong). The address of the Hong Kong Unit Registrar is 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong. The Request Form may also be downloaded from Fortune REIT's website at www.fortunereit.com or HKEx's website at www.hevnews.hk.

Should you have any queries in relation to this letter, please call Fortune REIT's telephone hotline at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. from Monday to Friday, excluding Hong Kong public holidays or send an email to fortunereit.ecom@computershare.com.hk.

Yours faithfully,
For and on behalf of
ARA Asset Management (Fortune) Limited
(in its capacity as manager of Fortune Real Estate Investment Trust)
ANG Meng Huat, Anthony
Executive Director and Chief Executive Officer

- Note: (1) This letter is addressed to Non-registered Unitholders ("Non-registered Unitholder" means such person or company whose units are held in The Central Clearing and Settlement System (CCASS) and who has notified Fortune REIT from time to time through Hong Kong Securities Clearing Company Limited to receive Corporate Communication). If you have sold or transferred your units in Fortune REIT, please disregard this letter and the Request Form on the reverse side.
 - (2) Corporate communications refer to annual reports, interim reports, notices, and other documents or publications of Fortune REIT (including any "corporate communication" as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited).

各位基金單位非登記持有人(附註1):

置富產業信託

一 2012年中期報告(「本次公司通訊」)之發佈通知

置富產業信託本次公司通訊的中、英文版本已上載於置富產業信託的網站www.fortunereit.com和香港聯合交易所有限公司的網站www.hkexnews.hk(「**聯交所網站**」)。 閣下可在置富產業信託的網站閱覽本次公司通訊或在聯交所網站瀏覽有關文件。

如 閣下欲收取本次公司通訊及日後之公司通訊^(附註2)的印刷本,請填妥在本函背面的申請表格(「申請表格」),並使用隨附之郵寄標籤寄回置富產業信託的香港基金單位過戶登記處(「香港基金單位過戶登記處」),香港中央證券登記有限公司(如在香港投寄則無須貼上郵票)。香港基金單位過戶登記處地址為香港灣仔皇后大道東183號合和中心17M樓。申請表格亦可於置富產業信託的網站www.fortunereit.com或聯交所網站www.hkexnews.hk內下載。

如 閣下對本函內容有任何疑問,請於星期一至五(香港公眾假期除外)上午9時正至下午6時正的辦公時間內致電置富產業信託的電話熱線(852) 2862 8688或電郵至fortunereit.ecom@computershare.com.hk。

代表 置富資產管理有限公司 (作為置富產業信託之管理人) 執行董事兼行政總裁 讲明發 講該

2012年8月13日

- 附註:(1) 此函件乃向置富產業信託之基金單位非登記持有人([基金單位非登記持有人]指所持有之置富產業信託基金單位存放於中央結算及交收系統的人士或公司,透過香港中央 結算有限公司不時向置富產業信託發出通知,希望收到公司通訊)發出。如果 關下已經出售或轉讓所持有之置富產業信託基金單位,則無需理會本函件及所附申請表 核、
 - (2) 公司通訊指置富產業信託之年報、中期報告、通告,及其他文件或刊物(包括香港聯合交易所有限公司證券上市規則所定義之任何「公司通訊」)。