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This announcement, for which the directors of Trasy Gold Ex Limited (“Directors”) collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange of Hong Kong Limited (“GEM Listing Rules”) for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.



TRASY GOLD EX LIMITED

卓施金網有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8063)

ANNOUNCEMENT

This statement is made at the request of The Stock Exchange of Hong Kong Limited.

The board of Directors (the “Board”) of Trasy Gold Ex Limited (“Company”) has noted today’s increase in the price and trading volume of the shares of the Company and wishes to state that it is not aware of any reasons for such increases.

Save for the announcement of the Company dated 5 July 2007 relating to, among others, (i) placing of new shares; (ii) placing of convertible notes; (iii) connected transactions in relation to issue of new shares and convertible notes to ITC Corporation Limited; and (iv) proposed refreshment of existing general mandate to allot and issue new shares, the Board confirms that there are no negotiations or agreements relating to intended acquisitions or realisations which are discloseable under Chapter 19 and 20 of the GEM Listing Rules, neither is the Board aware of any matter discloseable under the general obligation imposed by rule 17.10, which is or may be of a price-sensitive nature.

Made by the order of the Board of the Company, the Directors of which individually and jointly accept responsibility for the accuracy of this statement.

As at the date of this announcement, the Board comprises Mr. Francis J. Chang Chu Fai as Chairman, Mr. Leung Man Pok, John as Managing Director, Ms. Cheung Wing Chi, Winnie as executive Director, and Mr. Wong Kai Tat, Mr. Yue Wai Keung and Mr. Chung Koon Yan as independent non-executive Directors.

By Order of the Board
Trasy Gold Ex Limited
Francis J. Chang Chu Fai
Chairman

Hong Kong, 10 July 2007

This announcement will remain on the GEM website on the “Latest Company Announcements” page for at least 7 days from the date of its publication and on the Company’s website at www.trasy.com.