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TRASY GOLD EX LIMITED
卓施金網有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8063)

RESULTS OF THE EXTRAORDINARY GENERAL MEETING

At the EGM held on 8 August 2007, all the resolutions set out in the notice of the EGM dated 23 July 2007 were duly passed by way of poll.

Reference is made to the circular issued by the Company to the Shareholders on 23 July 2007 (the "Circular") in relation to, amongst other things, the Share Placing Agreement, the CN Placing Agreement, the Share Subscription Agreement, the CN Subscription Agreement and the proposed refreshment of existing general mandate to allot and issue new Shares.

Unless the context requires otherwise, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

RESULTS OF THE EGM

The Directors announce that at the EGM held on 8 August 2007, the resolutions ("Resolutions") as set out in the notice of the EGM dated 23 July 2007 to approve (i) the Share Placing Agreement, the Share Subscription Agreement, and the allotment and issue of the Placing Shares and the Subscription Shares ("Resolution 1"); (ii) the CN Placing Agreement, the CN Subscription Agreement, the issue of the Placing Notes and the Subscription Notes, and the allotment and issue of the Conversion Shares upon exercise of the conversion rights under the Convertible Notes ("Resolution 2"); (iii) the refreshment of the Existing General Mandate ("Resolution 3"); and (iv) the extension of the issue mandate by the Shares repurchased ("Resolution 4"), were duly passed by the Independent Shareholders by way of poll.

As at the date of the EGM, there were 3,329,410,000 Shares in issue. ITC and its associates had abstained from voting in respect of all the Resolutions and the Directors (excluding independent non-executive Directors) and the chief executive of the Company and their respective associates had abstained from voting in respect of Resolutions 3 and 4. To the best knowledge of the Directors, having made all reasonable enquiries, none of the Directors (including the independent non-executive Directors) and their respective associates were interested in any Shares (save for their respective interests in the share options under the share option scheme of the Company as set out in the section headed "Disclosure of interests" in the appendix to the Circular). As a result, the Independent Shareholders holding a total of 2,101,958,861 Shares were entitled to attend and vote

for or against the Resolutions at the EGM. There were no restrictions on any Shareholders to cast votes only against any of the Resolutions at the EGM.

Independent Shareholders holding 395,166,377 Shares attended and voted in person or by proxy or corporate representative at the EGM. The results of the voting on the Resolutions, all taken by poll, at the EGM were as follows:-

Resolutions proposed at the EGM	Number of votes (%)	Number of votes (%)
	For	Against
Resolution 1	395,166,377 (100%)	0 (0%)
Resolution 2	395,166,377 (100%)	0 (0%)
Resolution 3	395,166,377 (100%)	0 (0%)
Resolution 4	395,166,377 (100%)	0 (0%)

The Company's branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, acted as the scrutineer for the purpose of ascertaining the number of votes at the EGM.

By Order of the Board of
TRASY GOLD EX LIMITED
Francis J. Chang Chu Fai
Chairman

Hong Kong, 8 August 2007

As at the date of this announcement, the Board comprises Mr. Francis J. Chang Chu Fai as Chairman, Mr. Leung Man Pok, John as Managing Director, Ms. Cheung Wing Chi, Winnie as executive Director, and Mr. Chung Koon Yan, Mr. Wong Kai Tat and Mr. Yue Wai Keung as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumption that are fair and reasonable.

This announcement will remain on the GEM website at www.hkgem.com on the "Latest Company Announcements" page for at least 7 days from the date of its publication and on the Company's website at www.trasy.com.