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Well Way Group Limited
和 滙 集 團 有 限 公 司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8063)

**SUPPLEMENTAL NOTICE OF THE ANNUAL
GENERAL MEETING**

Reference is made to the notice of the annual general meeting of Well Way Group Limited (the “**Company**”) dated 28 March 2014 (the “**Notice**”).

Note 4 to the Notice shall be deleted in its entirety and replaced by the following:

“4. With respect to resolution numbered 2 of this notice, Mr. Tse Ke Li, Mr. Mung Bun Man, Alan, Ms. Chan Ling, Eva, Mr. Chan Wai Man and Mr. Chan Ho Bun, Steve shall retire from office of directorship and shall offer themselves for re-election in accordance with the Articles of Association of the Company. Details of the information of (i) Mr. Tse Ke Li, Mr. Mung Bun Man, Alan and Ms. Chan Ling, Eva; and (ii) Mr. Chan Wai Man and Mr. Chan Ho Bun, Steve, which are required to be disclosed under the GEM Listing Rules are set out in the circular of the Company dated 28 March 2014 and the supplemental circular of the Company dated 25 April 2014 respectively.”

Note 5 to the Notice shall be deleted in its entirety.

Save as set out above, all resolutions and the notes contained in the Notice shall remain to have full force and effect.

By Order of the Board
Well Way Group Limited
Tse Kam Fai
Company Secretary

Hong Kong, 25 April 2014

Note:

1. As at the date of this supplemental notice, the board of directors of the Company (the “**Directors**”) consists of five Directors, namely Mr. Tse Ke Li and Mr. Mung Bun Man, Alan as executive Directors, and Mr. Chan Wai Man, Ms. Chan Ling, Eva and Mr. Chan Ho Bun, Steve as independent non-executive Directors.

As at the date of this announcement, the Board comprises Mr. Tang Chi Ming and Mr. Tse Ke Li as executive Directors, and Mr. Chung Koon Yan, Ms. Chan Ling, Eva and Mr. Lam Ka Wai, Graham as independent non-executive Directors.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least seven days from the date of its posting and on the Company’s website at www.wellwaygp.com.