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Well Way Group Limited

和 滙 集 團 有 限 公 司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8063)

POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to Rule 17.10 of the GEM Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Board wishes to inform the shareholders of the Company and potential investors that, based on the preliminary review on the unaudited consolidated management accounts of the Group and the information currently available, the Group is expected to record a net profit for the three months ended 31 March 2014 as compared to a net loss recorded in the corresponding period in 2013.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Well Way Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company and potential investors that, based on the preliminary review on the unaudited consolidated management accounts of the Group and the information currently available, the Group is expected to record a net profit for the three months ended 31 March 2014 as compared to a net loss recorded in the corresponding period in 2013. The expected net profit was mainly due to the recognition of a one-off gain of approximately of HK\$12 million arising from the disposal of 136,000 unlisted shares of Hong Kong Precious Metals Exchange Limited and the ordinary membership of The Chinese Gold & Silver Exchange Society (including the gold bullion group) by the Group, which was announced by the Company on 15 November 2013 and completed in February 2014.

The Company is in the process of finalizing its first quarterly results for the three months ended 31 March 2014. The information contained in this announcement is only based on a preliminary assessment by the Board of the information currently available and the unaudited consolidated management accounts of the Group, which have not been reviewed nor audited by the Company’s auditor. Shareholders of the Company and potential investors are advised to read carefully the first quarterly results announcement of the Company for the three months ended 31 March 2014, which is expected to be published on 12 May 2014.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Well Way Group Limited
Mung Bun Man, Alan
Executive Director

Hong Kong, 5 May 2014

As at the date of this announcement, the Board comprises Mr. Mung Bun Man, Alan and Mr. Tse Ke Li as executive Directors, and Ms. Chan Ling, Eva, Mr. Chan Wai Man and Mr. Chan Ho Bun, Steve as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the Growth Enterprise Market website at www.hkgem.com on the "Latest Company Announcements" page for at least seven days from the date of its posting and on the Company's website at www.wellwaygp.com.