

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the securities of the Company.*

**Well Way Group Limited**  
**和滙集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8063)**

**OPEN OFFER OF 509,714,900 OFFER SHARES  
ON THE BASIS OF TWO (2) OFFER SHARES FOR EVERY ONE (1)  
EXISTING SHARE HELD ON THE RECORD DATE —  
COMMENCEMENT OF DEALINGS IN THE SHARES ON  
AN EX-ENTITLEMENT BASIS**

Reference is made to the circular of Well Way Group Limited (the “**Company**”) dated 12 September 2014 in relation to, amongst others, the Open Offer (the “**Circular**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as ascribed to them in the Circular.

Pursuant to the expected timetable for the Open Offer as set out in the Circular, the last day of dealings in Shares on a cum-entitlement basis was Tuesday, 7 October 2014. The closing price per Share as quoted on the Stock Exchange on Tuesday, 7 October 2014 was HK\$0.295. Dealings in the Shares on an ex-entitlement basis shall commence on Wednesday, 8 October 2014.

**Shareholders and potential investors should note that the Open Offer is conditional upon satisfaction of the conditions set out in the section headed “Conditions of the Open Offer” of the Circular. Accordingly, the Open Offer may or may not proceed. Shareholders and potential investors should exercise caution when dealing in the Shares, and if they are in any doubt about their position, they should consult their professional advisers.**

By Order of the Board  
**Well Way Group Limited**  
**Mung Bun Man, Alan**  
*Executive Director*

Hong Kong, 7 October 2014

*As at the date of this announcement, the Board comprises Mr. Mung Kin Keung, Mr. Mung Bun Man, Alan and Mr. Tse Ke Li as executive Directors, and Mr. Chan Wai Man, Mr. Chan Ho Bun, Steve and Mr. Fung Wai Ching as independent non-executive Directors.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the GEM website at [www.hkgem.com](http://www.hkgem.com) on the “Latest Company Announcements” page for at least seven days from the date of its posting and on the Company’s website at [www.wellwaygp.com](http://www.wellwaygp.com).*