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Well Way Group Limited
和滙集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8063)

ANNOUNCEMENT

**COMPLETION OF MAJOR TRANSACTION IN
RELATION TO THE SUBSCRIPTION OF SHARES OF
CHINA STAR ENTERTAINMENT LIMITED**

The Board is pleased to announce that the Subscription was completed on 14 November 2014 in accordance with terms and conditions of the Subscription Agreement in which an aggregate of 1,500,000,000 China Star Subscription Shares have been successfully subscribed by the Subscriber, a wholly owned subsidiary of the Company, for a consideration of HK\$135.00 million.

Reference is made to the circular of Well Way Group Limited (the “**Company**”) dated 12 September 2014 (the “**Circular**”) in connection with, among other matters, the Subscription. All capitalised terms used herein shall, unless otherwise defined, have the same meanings as those defined in the Circular.

COMPLETION OF THE SUBSCRIPTION

The Board is pleased to announce that all the conditions set out in the Subscription Agreement have been fulfilled and the Subscription was completed on 14 November 2014. An aggregate of 1,500,000,000 China Star Subscription Shares, representing approximately 9.41% of the issued share capital of China Star as enlarged by the China Star Subscription Shares, have been successfully subscribed by the Subscriber, a wholly owned subsidiary of the Company, for a consideration of HK\$135.00 million. The consideration of the Subscription was funded by the net proceeds from the Open Offer.

By Order of the Board
Well Way Group Limited
Mung Bun Man, Alan
Executive Director

Hong Kong, 14 November 2014

As at the date of this announcement, the Board comprises Mr. Mung Kin Keung, Mr. Mung Bun Man, Alan, Mr. Tse Ke Li and Mr. Leung Wai Man as executive Directors, and Mr. Chan Wai Man, Mr. Chan Ho Bun, Steve and Mr. Fung Wai Ching as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least seven days from the date of its posting and on the Company’s website at www.wellwaygp.com.