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Well Way Group Limited

和滙集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8063)

NOTICE OF BOARD MEETING

The board (the “**Board**”) of directors (the “**Directors**”) of Well Way Group Limited (the “**Company**”) hereby announces that a meeting of the Board will be held on Thursday, 13 August 2015 for the following purposes:

- (1) To consider and approve the unaudited interim results of the Company and its subsidiaries for the six months ended 30 June 2015 (the “**Results**”) and approve the announcement in respect of the Results to be published on the websites of the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (“**GEM**”) and the Company respectively and the dispatch of the Interim Report to the shareholders of the Company;
- (2) To consider the declaration of an interim dividend, if any;
- (3) To consider the closure of the Transfer Books and the Register of Members of the Company, if necessary; and
- (4) To transact any other business.

By Order of the Board
Well Way Group Limited
Tse Kam Fai
Company Secretary

Hong Kong, 3 August 2015

As at the date of this announcement, the Board comprises Mr. Mung Kin Keung, Mr. Mung Bun Man, Alan, Mr. Leung Wai Man and Mr. Tse Ke Li as executive Directors, and Mr. Chan Wai Man, Mr. Chan Ho Bun, Steve and Mr. Fung Wai Ching as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least seven days from the date of its publication and on the Company’s website at www.wellwaygp.com.