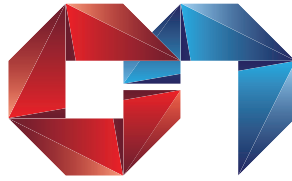


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GLOBAL MASTERMIND  
環球大通

## **Global Mastermind Holdings Limited**

**環球大通集團有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8063)**

### **COMPLETION OF SHARE SUBSCRIPTION UNDER GENERAL MANDATE**

Reference is made to the announcement of the Company dated 23 June 2016 (the “**Announcement**”) in relation to the subscription of 458,700,000 Subscription Shares at a price of HK\$0.10 per Subscription Share. Unless otherwise defined, all capitalised terms used herein shall have the same meanings as defined in the Announcement.

### **COMPLETION OF THE SUBSCRIPTION**

The Board is pleased to announce that the conditions set out in the Subscription Agreements have been fulfilled and completion of the Subscription took place on 8 July 2016. Pursuant to the Subscription Agreements, an aggregate of 458,700,000 Subscription Shares have been allotted and issued to the Subscribers at the Subscription Price of HK\$0.10 per Subscription Share on the same day. The Subscription Shares had been issued under the General Mandate.

According to the Subscription Agreements, Smart Concept had subscribed 358,700,000 Subscription Shares and Ms. Chan had subscribed 100,000,000 Subscription Shares. Smart Concept had become a substantial shareholder of the Company as a result of the completion of the Subscription.

To the best of the Directors’ knowledge, information and belief having made all reasonable enquiries, save for Smart Concept’s holding of the Subscription Shares upon completion of the Subscription, the Subscribers and its ultimate beneficial owner(s) (as the case may be) are Independent Third Parties.

Smart Concept, together with Ms. Chan, are the Subscribers. Smart Concept is an investment holding company incorporated in the British Virgin Islands with limited liability and wholly-owned by Mr. Yuen Hoi Po and Ms. Chan is a merchant.

\* *For identification purposes only*

The gross proceeds from the Subscription is amounted to approximately HK\$45.87 million and the net proceeds from the Subscription is amounted to approximately HK\$45.77 million.

## SHAREHOLDING STRUCTURE OF THE COMPANY

The shareholding structure of the Company immediately before and after completion of the Subscription are set out below:

| Shareholders   | Immediately before<br>completion of<br>the Subscription |                          | Upon completion of<br>the Subscription |                          |
|--|---|--------------------------|--|--------------------------|
|  | <i>No. of Shares<br/>held</i>                           | <i>Approximate<br/>%</i> | <i>No. of Shares<br/>held</i>          | <i>Approximate<br/>%</i> |
| Excellent Mind Investments Limited ( <i>Note 1</i> ) | 532,000,000   | 23.19                    | 532,000,000                            | 19.33                    |
| Mr. Tse Ke Li ( <i>Note 2</i> )                      | 1,150,000   | 0.05                     | 1,150,000                              | 0.04                     |
| Charm City Developments Limited ( <i>Note 3</i> )    | 153,936,000   | 6.71                     | 153,936,000                            | 5.59                     |
| Smart Concept ( <i>Note 4</i> )                      | –   | –                        | 358,700,000                            | 13.03                    |
| Ms. Chan   | –   | –                        | 100,000,000                            | 3.63                     |
| Other Public Shareholders                            | <u>1,606,631,050</u>                                    | <u>70.05</u>             | <u>1,606,631,050</u>                   | <u>58.38</u>             |
| Total  | <u><u>2,293,717,050</u></u>                             | <u><u>100.00</u></u>     | <u><u>2,752,417,050</u></u>            | <u><u>100.00</u></u>     |

*Note:*

1. Excellent Mind Investments Limited is owned as to 60.00% by Mr. Mung Kin Keung and 40.00% by Mr. Mung Bun Man, Alan, both of them are executive Directors.
2. Mr. Tse Ke Li is an executive Director.
3. Charm City Developments Limited is wholly-owned by Ms. Wang Chao Julia. Charm City Developments Limited and its associates who acquired their shares in the Company from Mr. Mung Kin Keung in June 2015. To the best knowledge of the Directors, there are not any relationship and any side agreements, arrangements, understandings or undertakings with respect to the shares of the Company between Mr. Mung Kin Keung and Charm City Developments Limited with its associates.
4. Smart Concept had become a substantial shareholder of the Company as a result of the completion of the Subscription.

By Order of the Board  
**Global Mastermind Holdings Limited**  
**Mung Bun Man, Alan**  
*Executive Director*

Hong Kong, 8 July 2016

*As at the date of this announcement, the Board comprises Mr. Mung Kin Keung, Mr. Mung Bun Man, Alan, Mr. Leung Wai Man and Mr. Tse Ke Li as executive Directors; and Mr. Law Kwok Ho, Kenward, Mr. Tsai Yung Chieh, David and Mr. Fung Wai Ching as independent non-executive Directors.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the issuer. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this document misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for a minimum period of 7 days from the date of publication and on the Company’s website at [www.globalmholdings.com](http://www.globalmholdings.com).*