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GLOBAL MASTERMIND
環球大通

Global Mastermind Holdings Limited

環球大通集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8063)

INSIDE INFORMATION CHANGE IN SUBSTANTIAL SHAREHOLDER

This announcement is made pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM (the “**GEM Listing Rules**”) of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) (the “**SFO**”).

The board (the “**Board**”) of directors (the “**Directors**”) of Global Mastermind Holdings Limited (the “**Company**”) has been notified by China Healthwise Holdings Limited (“**China Healthwise**”), a substantial shareholder (as defined under the GEM Listing Rules) of the Company, that China Healthwise and Future Empire Limited (“**Future Empire**”), a wholly-owned subsidiary of China Healthwise, have entered into agreements for the disposal of an aggregate of 1,020,000,000 shares of HK\$0.01 each of the Company (the “**Disposal**”), representing approximately 23.93% of the existing issued share capital of the Company to Eternity Finance Group Limited (“**Eternity Finance Group**”) at a total consideration of HK\$153,000,000 (the “**Sale and Purchase of Shares**”). To the best of the knowledge, information and belief of the Directors, and having made all reasonable enquires, Eternity Finance Group is a third party independent of the Company and its connected persons (as defined in the GEM Listing Rules).

* *For identification purposes only*

Eternity Finance Group is a wholly-owned subsidiary of Eternity Investment Limited (“**Eternity Investment**”), a company the issued shares of which are listed on the Main Board of the Stock Exchange (stock code: 764). Prior to the completion of the Sale and Purchase of Shares, Eternity Finance Group held 217,750,000 shares in the Company, representing approximately 5.11% of the issued share capital of the Company. Mr. Cheung Kwok Wai, Elton, the chairman and an executive Director of the Company, is an executive director of Eternity Investment and is interested in 587,632,803 shares and underlying shares in Eternity Investment, representing approximately 15.39% of the issued share capital of Eternity Investment.

Upon completion of the Sale and Purchase of Shares, China Healthwise and Future Empire will not hold any shares in the Company. Eternity Finance Group will hold 1,237,750,000 shares in the Company, representing approximately 29.04% of the issued share capital of the Company and Eternity Investment is deemed to be interested in such 1,237,750,000 shares by virtue of the SFO. Accordingly, Eternity Investment will become a substantial shareholder of the Company.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Global Mastermind Holdings Limited
Mung Bun Man, Alan
Executive Director

Hong Kong, 14 June 2018

As at the date of this announcement, the Board comprises Mr. Cheung Kwok Wai, Elton, Mr. Mung Kin Keung, Mr. Mung Bun Man, Alan and Mr. Tse Ke Li as executive Directors and Mr. Tsai Yung Chieh, David, Mr. Law Kwok Ho, Kenward and Mr. Fung Wai Ching as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least seven days from the date of its posting and on the Company’s website at www.globalmholdings.com.