# HKEX 香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

#### For the month ended (dd/mm/yyyy) : <u>30/06/2018</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Global Mastermind Holdings Limited		
Date Submitted	03/07/2018		

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

1) Stock code : <u>08063</u> Description : <u>Ordinary Shares</u>								
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>					
Balance at close of preceding month	180,000,000,000	HK\$0.01	HK\$1,800,000,000					
Increase/(decrease)			<u>-</u>					
Balance at close of the month	180,000,000,000	<u>HK\$0.01</u>	HK\$1,800,000,000					
(2) Stock code : <u>N/A</u> Descri	ption :							
		<u> </u>						
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>					
Balance at close of preceding month	shares	(State	capital					
Balance at close of preceding month	shares	(State currency)	capital					

#### 2. Preference Shares

Stock code :	N/A	Descript	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of preced	ling month			
Increase/(decre	ease)	-		_	
Balance at clos	e of the mo	onth _		<u> </u>	

#### 3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :					
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>			
Balance at clos	Balance at close of preceding month							
Increase/(decre	ease)	_						
Balance at clos	e of the mont	h _						

Total authorised share capital at the end of the month (State currency):

HK\$1,800,000,000

### II. Movements in Issued Share Capital

	No. of ordin	-	No of preference	
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	4,262,867,050			
Increase/ (decrease) during the month				
Balance at close of the month	4,262,867,050			

Share Options (und	der Share Opt	ion Schemes o	f the Issuer)			
Particulars of					No. of new	No. of new shares of
share option						issuer which may be
scheme					issued during the	
including EGM	Ν	Novement durir	ig the month			thereto as at close of
approval date					thereto	the month
(dd/mm/yyyy) and						
class of shares issuable	Granted	Exercised	Cancelled	Longod		
	Granieu	Exercised	Cancelleu	Lapsed		
1.Share option						
scheme						
adopted on						
(19/05/2011)						
Ordinary	-	-	-			255,600,000
shares						
(Note 1)						
2.						
shares						
(Note 1)						
3.						
( / / )						
shares						
(Note 1)						
. ,		Tota	al A. (Ordina	ry shares)	NIL	
				ce shares)		
			•	ther class)		
Tatal from da sala sala d		1. <b>f</b> arment i ser '		ui <del>c</del> i Ulass)		
Total funds raised du		in from exercise	e ot			
options (State currer	icy)					

III. Details of Movements in Issued Share Capital

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
2.						
( / / )						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
3.	<u> </u>	,				
( / / )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)		`				
	( / /	)				
4.						
( / / )						
Stock code (if listed)						
Class of shares						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
		Total B		ary shares) <u>NIL</u> ce shares) N/A		-
			•	ther class) N/A		-
			0)	1101 01000 <u>11/A</u>		-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.						
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / ) - - -					
Stock code (if listed) Class of shares						
issuable <i>(Note 1)</i> Subscription price EGM approval date (if applicable)	( / / ) _ _					
	_					
Cube estination maine				ce shares) <u>N/A</u>	N	
			(U	ther class) <u>N/A</u>	N	-

Options (other than under Share Option Schemes)	No. of new shares	No. of new shares of
	of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1		
	_	
	)	
shares (Note 1	)	
2	_	
( / / shares (Note 1	<u>)</u>	
3	_	
( / / shares (Note 1	)	
Total D. (Ordinary shares		
	) N/A	-

## Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including

C	ther Movements	in Issued Sh	are Capital			
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares <u>N/A</u>		
				issuable (Note 1)		
1.	Rights issue	At price:	State currency	Issue and allotment ( / / ) date: (dd/mm/yyyy)		
				EGM approval date: ( / / ) (dd/mm/yyyy)		
				Class of shares <u>N/A</u> issuable <i>(Note 1)</i>		
2.	Open offer	At price:	State	Issue and allotment ( / / ) date: (dd/mm/yyyy)		
				EGM approval date: ( / / ) (dd/mm/yyyy)		
				Class of shares <u>N/A</u> issuable <i>(Note 1)</i>		
3.	Placing	At price:	State	Issue and allotment ( / / ) date: (dd/mm/yyyy)		
				EGM approval date: ( / / ) (dd/mm/yyyy)		
				Class of shares <u>N/A</u> issuable <i>(Note 1)</i>		
4.	Bonus issue			Issue and allotment ( / / ) date: (dd/mm/yyyy)		
				EGM approval date: ( / / ) (dd/mm/yyyy)		

	Turne of leave				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					monar
			Class of shares <u>N</u> issuable <i>(Note 1)</i>	<u>I/A</u>		
5.	Scrip dividend	At price: State currency ———	Issue and allotment ( / / date: (dd/mm/yyyy)	/ )		
			EGM approval date: ( / / (dd/mm/yyyy)	/ )		
			Class of shares <u>N</u> repurchased <i>(Note 1)</i>	<u>I/A</u>		
6.	Repurchase of shares		Cancellation date: ( / , (dd/mm/yyyy)	/ )		
			EGM approval date: ( / , (dd/mm/yyyy)	/ )		
			Class of shares <u>N</u> redeemed <i>(Note 1)</i>	I <u>/A</u>		
7.	Redemption of shares		Redemption date: ( / / (dd/mm/yyyy)	/ )		
			EGM approval date: ( / / (dd/mm/yyyy)	/ )		
			Class of shares <u>N</u> issuable <i>(Note 1)</i>	<u>I/A</u>		
8.	Consideration issue	At price: State currency ———	lssue and allotment ( / , date: (dd/mm/yyyy)	/ )		
			EGM approval date: ( / / (dd/mm/yyyy)	/ )		

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation			Class of issuable <i>(Note</i> Issue and allo date: (dd/mm/ EGM approva (dd/mm/yyyy)	otment /yyyy)	<u>N/A</u> ( / / ( / /			
10.	Other (Subscription of New Shares)	At price:	State currency	 Class of issuable (Note Issue and allo date: (dd/mm/ EGM approva (dd/mm/yyyy)	otment ( /yyyy)		) )		
					Total E (Prefei		hares	s) <u>NIL</u> s) <u>N/A</u>	-

(2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to N/A					
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to N/A					
E):					
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks	(if	any):
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Submitted by: Lee Chan Wah

 Secretary

 (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.