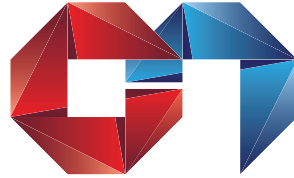


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GLOBAL MASTERMIND
環球大通

Global Mastermind Holdings Limited

環球大通集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8063)

COMPLETION OF ISSUE OF THE CONVERTIBLE BONDS UNDER GENERAL MANDATE

Reference is made to the announcement of Global Mastermind Holdings Limited (the “**Company**”) dated 29 October 2018 in respect of the issue of the Convertible Bonds by the Company (the “**Announcement**”). Unless defined otherwise, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

COMPLETION OF ISSUE OF THE CONVERTIBLE BONDS

The Board is pleased to announce that all conditions of the Subscription Agreement have been fulfilled and that the Completion took place on 13 November 2018. The Convertible Bonds in the principal amount of HK\$80,000,000 on the terms and subject to the conditions set out in the Subscription Agreement were subscribed by the Subscriber.

The approval for the listing of, and permission to deal in, the Conversion Shares on the Stock Exchange has been granted by the GEM Listing Committee.

* *For identification purposes only*

To the best of the Directors' knowledge, information and belief, having made all reasonable enquiries, as at the date of this announcement, the Subscriber and its ultimate beneficial owner(s) are Independent Third Parties.

The estimated net proceeds from the issue of the Convertible Bonds (after deducting all related expenses), is estimated to be approximately HK\$79.5 million, out of which (i) HK\$60.0 million are intended to be used for financing the Group's money lending business; (ii) HK\$2.3 million are intended to be used for increase the paid-up share capital of Global Mastermind Asset Management Limited, which is a licensed corporation to carry on Type 9 (asset management) regulated activity under the SFO; and (iii) HK\$17.2 million are intended to be used for general working capital purposes and/or securities margin financing business.

EFFECT ON SHAREHOLDING STRUCTURE OF THE COMPANY

For illustrative purposes, the table below set out the shareholding structure of the Company (i) as at the date of this announcement; and (ii) immediately after full conversion of the Convertible Bonds at the initial Conversion Price pursuant to the Subscription Agreement (assuming that there is no other change in the existing shareholding of the Company):

	As at the date of this announcement		Immediately after full conversion of the Convertible Bonds at the initial Conversion Price pursuant to the Subscription Agreement (assuming that there is no other change in the existing shareholding of the Company)	
	<i>Number of Shares held</i>	<i>Approximate %</i>	<i>Number of Shares held</i>	<i>Approximate %</i>
Eternity Finance Group Limited (<i>Note 1</i>)	1,237,750,000	29.0	1,237,750,000	25.0
Excellent Mind Investments Limited (<i>Note 2</i>)	532,000,000	12.5	532,000,000	10.7
The Subscriber	–	–	695,652,173	14.0
Other public Shareholders	2,493,117,050	58.5	2,493,117,050	50.3
	<u>4,262,867,050</u>	<u>100.0</u>	<u>4,958,519,223</u>	<u>100.0</u>

Notes:

1. Eternity Finance Group Limited is a wholly-owned subsidiary of Eternity Investment Limited, a company incorporated in Bermuda with limited liability and its shares are listed on the Main Board of the Stock Exchange (stock code: 764).
2. Excellent Mind Investments Limited is owned as to 60.00% by Mr. Mung Kin Keung and 40.00% by Mr. Mung Bun Man, Alan, both of them are executive Directors.

By Order of the Board
Global Mastermind Holdings Limited
Mung Bun Man, Alan
Executive Director

Hong Kong, 13 November 2018

As at the date of this announcement, the Board comprises Mr. Cheung Kwok Wai, Elton, Mr. Mung Kin Keung, Mr. Mung Bun Man, Alan and Mr. Tse Ke Li as executive Directors; and Mr. Law Kwok Ho, Kenward, Mr. Tsai Yung Chieh, David and Mr. Fung Wai Ching as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least seven days from the date of its posting and on the Company’s website at www.globalmholdings.com.