

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING
FORM F
GEM
COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Global Mastermind Holdings Limited

Stock code (ordinary shares): 8063

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 12 November 2020

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 7 December 2000

Name of Sponsor(s): N/A

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Executive Directors
Mr. Cheung Kwok Wai, Elton
Mr. Mung Kin Keung
Mr. Mung Bun Man, Alan
Mr. Tse Ke Li

Independent non-executive Directors
Mr. Fung Wai Ching
Mr. Law Kwok Ho, Kenward
Mr. Lai Hok Lim

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	<i>Name of substantial shareholder</i>	<i>Number of ordinary shares and other securities of the Company</i>	<i>Approximate percentage of shareholding</i>
	Eternity Investment Limited (Note 1)	1,269,250,000 (Note 1)	29.77% (Note 1)
	Excellent Mind Investments Limited (Note 2)	532,000,000 (Note 2)	12.48% (Note 2)
	Mung Kin Keung ("Mr. Mung") (Note 2)	532,000,000 (Note 2)	12.48% (Note 2)
	Mung Bun Man, Alan ("Mr. Alan Mung") (Note 2)	532,000,000 (Note 2)	12.48% (Note 2)

Notes:

- (1) *Eternity Investment Limited ("Eternity Investment"), a company incorporated in Bermuda with limited liability and its shares are listed on the Main Board of The Stock Exchange of Hong Kong Limited (Stock Code: 764). Eternity Finance Group Limited, a wholly-owned subsidiary of Eternity Investment, is interested in 1,269,250,000 shares in the Company. Eternity Investment is deemed to be interested in such 1,269,250,000 shares by virtue of the Securities and Futures Ordinance.*
- (2) *Excellent Mind Investments Limited is interested in 532,000,000 shares in the Company. Excellent Mind Investments Limited is owned as to 60% by Mr. Mung and 40% by Mr. Alan Mung, both of them are executive directors of the Company. Mr Mung and Mr. Alan Mung are deemed to be interested in such 532,000,000 shares by virtue of the Securities and Futures Ordinance.*

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date: 31 December

Registered address: Cricket Square
Hutchins Drive, P.O. Box 2681
Grand Cayman
KY1-1111
Cayman Islands

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Head office and principal place of business: [Unit 1201, 12/F.](#)
[Shun Tak Centre, West Tower](#)
[168-200 Connaught Road Central](#)
[Hong Kong](#)

Web-site address (if applicable): www.globalmholdings.com

Share registrar: [Hong Kong Branch Share Registrar](#)
[Tricor Secretaries Limited](#)
[Level 54, Hopewell Centre](#)
[183 Queen's Road East](#)
[Hong Kong](#)

Auditors: [Moore Stephens CPA Limited](#)

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The principal activities of the Company and its subsidiaries are the provision and operation of travel business, treasury management business, money lending business and provision of securities, futures, asset management, and financial advisory services.

C. Ordinary shares

Number of ordinary shares in issue: [4,262,867,050 shares](#)

Par value of ordinary shares in issue: [HK\\$0.01](#)

Board lot size (in number of shares): [50,000 shares](#)

Name of other stock exchange(s) on which ordinary shares are also listed: [N/A](#)

D. Warrants

Stock code: [N/A](#)

Board lot size: [N/A](#)

Expiry date: [N/A](#)

Exercise price: [N/A](#)

Conversion ratio: [N/A](#)
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: [N/A](#)

No. of shares falling to be issued upon the exercise of outstanding warrants: [N/A](#)

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

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If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

On 12 November 2020, the Company issued convertible bonds to Heng Tai Finance Limited with principal amount of HK\$60,000,000, bearing coupon rate of 8% per annum. Mr. Cheung Kwok Wai, Elton, the Chairman of the board of directors and an executive director of the Company, executed a personal guarantee as guarantor to secure the Company's payment obligations under the convertible bonds instrument in favour of the bondholder(s). The convertible bonds can be converted into shares of the Company at an initial conversion price of HK\$0.071 per conversion share, subject to adjustment, during its conversion period for a period of 24 months from 12 November 2020. Upon exercise of the conversion rights attached to the convertible bonds in full, the holder of the convertible bonds is entitled to convert for up to 845,070,422 shares in the Company.

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Chu Man Ting
(Name)

Title: Secretary
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.