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**TRASY GOLD EX LIMITED**

**卓施金網有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

*(Stock code: 08063)*

**FURTHER DELAY IN DESPATCH OF CIRCULAR  
IN RELATION TO  
A VERY SUBSTANTIAL ACQUISITION**

As additional time is required for the Company to prepare and finalise certain information, including the financial information on the Harvest Well Group and Safe2Travel and information relating to the business of Safe2Travel, for inclusion in the Circular, the date of despatch of the Circular will be further extended to 25 February 2011.

Reference is made to the announcements of Trasy Gold Ex Limited (the “Company”) dated (i) 22 September 2010 (the “Announcement”) in relation to, among other things, a very substantial acquisition relating to the acquisition of the entire equity interest in and shareholder’s loan of Harvest Well International Limited; and (ii) 19 November 2010 in relation to the delay in despatch of the circular (the “Circular”) in relation to the aforesaid very substantial acquisition. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

As stated in the Announcement, the Circular containing, among other things, (i) details of the Agreement; (ii) detailed information relating to the business of the Harvest Well Group; (iii) financial information on the Group and the Harvest Well Group; (iv) other information as required under the GEM Listing Rules; and (v) notice of the EGM; will be despatched to the Shareholders on or before 19 November 2010. On 19 November 2010, the Company announced that the date of despatch of the Circular will be extended to 24 December 2010.

As additional time is required for the Company to prepare and finalise certain information, including the financial information on the Harvest Well Group and Safe2Travel and information relating to the business of Safe2Travel, for inclusion in the Circular, the date of despatch of the Circular will be further extended to 25 February 2011.

By Order of the Board  
**Trasy Gold Ex Limited**  
**Tang Chi Ming**  
*Executive Director*

Hong Kong, 23 December 2010

*As at the date of this announcement, the board of the directors of the Company comprises Mr. Tang Chi Ming and Mr. Tse Ke Li as executive directors of the Company, and Mr. Chung Koon Yan, Mr. Wong Kai Tat and Ms. Chan Ling, Eva as independent non-executive directors of the Company.*

*This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market (“GEM”) of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the GEM website at [www.hkgem.com](http://www.hkgem.com) on the “Latest Company Announcements” page for at least seven days from the date of its publication and on the Company’s website at [www.trasy.com](http://www.trasy.com).*