

## FORMS RELATING TO LISTING

### FORM F

#### The Growth Enterprise Market (GEM)

##### Company Information Sheet

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this information sheet, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

**Company name** : TRASY GOLD EX LIMITED

**Stock code (ordinary shares)** : 8063

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 21st May 2008.

#### A. General

Place of incorporation : Cayman Islands

Date of initial listing on GEM : 7th December 2000

Name of Sponsor(s) : N/A

Names of directors : Non-Executive Chairman  
(*please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive*)  
YU Kam Kee, Lawrence

Executive Director  
TANG Chi Ming  
TSE Ke Li

Independent Non-Executive Director  
CHUNG Koon Yan  
WONG Kai Tat  
CHAN Ling, Eva

Name(s) of substantial shareholder(s) (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	:	No of shares	% of shares
TSE Young Lai	:	1,198,323,000	20.00%

Name(s) of company(ies) listed on GEM  
or the Main Board of the Stock Exchange  
within the same group as the Company : None

Financial year end date	:	31st December
Registered address	:	Cricket Square, Hutchins Drive, P.O. Box 2681, Grand Cayman KY1-1111, Cayman Islands
Head office and principal place of business	:	Unit 1201, 12/F., 88 Gloucester Road Wanchai, Hong Kong
Web-site address (if applicable)	:	www.trasy.com
Share registrar	:	Computershare Hong Kong Investor Services Limited 46th Floor, Hopewell Centre, 183 Queen's Road East, Hong Kong
Auditors	:	Deloitte Touche Tohmatsu 35/F., One Pacific Place 88 Queensway Hong Kong

**B. Business activities**

The Group's principal business is the provision of an electronic trading platform to facilitate the trading of precious metals on existing international markets for the inter-bank traders, institutional and retail investors, through a proprietary "real-time" electronic trading system, TRASY. TRASY's present configuration offers users the ability to trade four precious metals – gold, silver, platinum and palladium.

**C. Ordinary shares**

Number of ordinary shares in issue	:	5,991,615,000
Par value of ordinary shares in issue	:	HK\$0.01
Board lot size (in number of shares)	:	10,000
Name of other stock exchange(s) on which ordinary shares are also listed	:	None

**D. Warrants**

Stock code	:	N/A
Board lot size	:	N/A
Expiry date	:	N/A
Exercise price	:	N/A
Conversion ratio (Not applicable if the warrant is denominated in dollar value of conversion right)	:	N/A
No. of warrants outstanding	:	N/A
No. of shares falling to be issued upon the exercise of outstanding warrants	:	N/A

**E. Other securities**

Details of any other securities in issue.

*(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).*

The Company has 6,281,957 share options granted and outstanding under the Share Option Scheme of the Company adopted on 30<sup>th</sup> April 2002.

859,418 options are exercisable at HK\$0.2144 per share and 920,808 options are exercisable at HK\$0.1968 in stages during the period of three years from the respective date of grant.

4,501,731 are exercisable at HK\$0.3225 per share during the period of three years from the date of grant..

**Responsibility statement**

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

\_\_\_\_\_  
YU Kam Kee, Lawrence

\_\_\_\_\_  
TANG Chi Ming

\_\_\_\_\_  
TSE Ke Li

\_\_\_\_\_  
CHUNG Koon Yan

\_\_\_\_\_  
WONG Kai Tat

\_\_\_\_\_  
CHAN Ling, Eva