

FORMS RELATING TO LISTING

FORM F

The Growth Enterprise Market (GEM)

Company Information Sheet

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this information sheet, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name : TRASY GOLD EX LIMITED

Stock code (ordinary shares) : 8063

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 30th May 2007.

A. General

Place of incorporation : Cayman Islands

Date of initial listing on GEM : 7th December 2000

Name of Sponsor(s) : N/A

Names of directors : Executive Director
(*please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive*)
CHANG Chu Fai, Johnson Francis (Chairman)
LEUNG Man Pok, John (Managing Director)
CHEUNG Wing Chi, Winnie

Independent Non-Executive Director

WONG Kai Tat
YUE Wai Keung
CHUNG Koon Yan

Name(s) of substantial shareholder(s) (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	:	No of shares	% of shares
Golden Hall Holdings Limited		1,389,501,139	50.00%
Fullhonour Limited		1,389,501,139	50.00%
ITC Investment Holdings Limited		1,389,501,139	50.00%

ITC Corporation Limited	1,389,501,139	50.00%
Galaxyway Investments Limited	1,389,501,139	50.00%
Chinaview International Limited	1,389,501,139	50.00%
Dr. Chan Kwok Keung, Charles	1,389,501,139	50.00%
Ms. Ng Yuen Lan Macy	1,389,501,139	50.00%

Note:

Golden Hall Holdings Limited is a wholly-owned subsidiary of Fullhonour Limited which in turn is wholly-owned by ITC Investment Holdings Limited (“ITCIH”). ITCIH is a wholly-owned subsidiary of ITC Corporation Limited (“ITC”) of which Galaxyway Investments Limited (“Galaxyway”), a wholly-owned subsidiary of Chinaview International Limited (“Chinaview”), holds approximately 34.33% of the issued ordinary share capital of ITC. Chinaview is wholly-owned by Dr. Chan Kwok Keung, Charles (“Dr. Chan”). Ms. Ng Yuen Lan, Macy (“Ms. Ng”) is the spouse of Dr. Chan. Fullhonour Limited, ITCIH, ITC, Galaxyway, Chinaview, Dr. Chan and Ms. Ng are deemed to be interested in 1,389,501,139 shares of the Company held by Golden Hall Holdings Limited.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company	:	None
Financial year end date	:	31st December
Registered address	:	Cricket Square, Hutchins Drive, P.O. Box 2681, Grand Cayman KY1-1111, Cayman Islands
Head office and principal place of business	:	Rooms 301-302, 3 rd Floor, United Chinese Bank Building, Nos. 31-37 Des Voeux Road Central, Hong Kong
Web-site address (if applicable)	:	www.trasy.com
Share registrar	:	Computershare Hong Kong Investor Services Limited 46th Floor, Hopewell Centre, 183 Queen’s Road East, Hong Kong
Auditors	:	Moore Stephens 905 Silvercord, Tower 2, 30 Canton Road, Tsimshatsui, Kowloon, Hong Kong

B. Business activities

The Group's principal business is the provision of an electronic trading platform to facilitate the trading of precious metals on existing international markets for the inter-bank traders, institutional and retail investors, through a proprietary "real-time" electronic trading system, TRASY. TRASY's present configuration offers users the ability to trade four precious metals – gold, silver, platinum and palladium.

C. Ordinary shares

Number of ordinary shares in issue	:	2,779,000,000
Par value of ordinary shares in issue	:	HK\$0.01
Board lot size (in number of shares)	:	10,000
Name of other stock exchange(s) on which ordinary shares are also listed	:	None

D. Warrants

Stock code	:	N/A
Board lot size	:	N/A
Expiry date	:	N/A
Exercise price	:	N/A
Conversion ratio <i>(Not applicable if the warrant is denominated in dollar value of conversion right)</i>	:	N/A
No. of warrants outstanding	:	N/A
No. of shares falling to be issued upon the exercise of outstanding warrants	:	N/A

E. Other securities

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

CHANG Chu Fai, Johnson Francis

LEUNG Man Pok, John

CHEUNG Wing Chi, Winnie

WONG Kai Tat

YUE Wai Keung

CHUNG Koon Yan