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ORANGE SKY GOLDEN HARVEST ENTERTAINMENT (HOLDINGS) LIMITED

橙天嘉禾娛樂（集團）有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 1132)

NOTIFICATION OF BOARD MEETING

Reference is made to the announcement of Orange Sky Golden Harvest Entertainment (Holdings) Limited (the “Company”) dated 25 February 2010 in relation to a meeting of the board of directors of the Company (the “Board”) to be held on Monday, 26 April 2010 at 2:30 p.m. (the “Board Meeting”).

In addition to the matters as disclosed in the announcement of the Company dated 25 February 2010, the Board wishes to announce that the first quarter unaudited results of the Company and its subsidiaries for the three months ended 31 March 2010 will also be approved for publication in the Board Meeting.

By Order of the Board

Orange Sky Golden Harvest Entertainment (Holdings) Limited

Wu Kebo

Chairman and Executive Director

Hong Kong, 13 April 2010

List of all directors of the Company as of the time issuing this announcement:

Chairman and Executive Director:

Mr. Wu Kebo

Non-executive Director:

Mr. Li Pei Sen

Executive Directors:

Ms. Fiona Chow Sau Fong

Ms. Wu Keyan

(alternate to Mr. Wu Kebo)

Independent Non-executive Directors:

Mr. Leung Man Kit

Mr. George Huang Shao-Hua

Mr. Masahito Tachikawa

* *For identification purposes only*