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Golden Harvest

ORANGE SKY GOLDEN HARVEST ENTERTAINMENT (HOLDINGS) LIMITED

橙天嘉禾娛樂(集團)有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1132)

VOLUNTARY ANNOUNCEMENT IN RESPECT OF CERTAIN MEDIA REPORTS

This announcement is made on a voluntary basis by Orange Sky Golden Harvest Entertainment (Holdings) Limited (the “**Company**”, together with its subsidiaries, the “**Group**”).

The directors of the Company (the “**Directors**”) have recently noticed certain media reports purporting that China Merchants Bank Co., Ltd. (“**CMB**”) has commenced legal proceedings against (i) True Vision Limited (“**True Vision**”), (ii) Nan Hai Corporation Limited (“**Nan Hai**”) (a company listed on The Stock Exchange of Hong Kong Limited with stock code 680) and (iii) Mr. Yu Pun Hoi (the chairman and controlling shareholder of Nan Hai) and sought a declaration that CMB is entitled to enforce the charge over the entire equity interest of City Entertainment Corporation Limited (橙天嘉禾影城有限公司) (“**City Entertainment**”) (the “**Media Reports**”).

As stated in the announcements of the Company dated 9 February 2017, 7 March 2017, 19 April 2017, 21 June 2017, 27 June 2017, 20 July 2017 and 28 July 2017, and the circular dated 13 March 2017, the Company has entered into a sale and purchase agreement to dispose the entire equity interest of City Entertainment to True Vision (the “**Disposal**”) and the Disposal was completed on 28 July 2017.

The Directors have noticed that the Media Reports have caused confusion that the subject legal proceedings are related to the Company. The Company wishes to clarify that City Entertainment was sold almost five years ago and that the subject legal proceedings are not related to the Group.

* For identification purpose only

Shareholders and potential investors of the Company are advised to exercise caution when reviewing the information of the Media Reports and when dealings in the securities of the Company.

By order of the Board
**Orange Sky Golden Harvest
Entertainment (Holdings) Limited**
Cheung Hei Ming
Company Secretary

Hong Kong, 8 July 2022

List of all directors of the Company as of the time issuing this announcement:

Chairman and Executive Director:

Mr. Wu Kebo

Executive Directors:

Mr. Li Pei Sen

Ms. Chow Sau Fong, Fiona

Ms. Go Misaki

Mr. Peng Bolun

Independent Non-executive Directors:

Mr. Leung Man Kit

Ms. Wong Sze Wing

Mr. Fung Chi Man, Henry