



Golden Harvest

GOLDEN HARVEST ENTERTAINMENT (HOLDINGS) LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 1132)

SPECIAL DIVIDEND AND CLOSURE OF REGISTER OF MEMBERS

The Board is pleased to announce that the Directors have resolved to declare a special dividend of HK\$0.1 per share (the “Special Dividend”) to shareholders whose names appear on the Company’s register of members at the close of business on 11 September 2008.

For the purpose of the Special Dividend, the register of members will be closed from 10 September 2008 to 11 September 2008, both days inclusive, during which period no share transfer will be registered.

Special Dividend

The board of directors (the “Board”) of Golden Harvest Entertainment (Holdings) Limited (the “Company”) is pleased to announce that it has resolved to declare a special dividend of HK\$0.1 per share to shareholders whose names appear on the Company’s register of members at the close of business on 11 September 2008. The Company intends to despatch the cheques for the Special Dividend to shareholders on or before 18 September 2008.

Reasons of Distribution

The Board approved the Special Dividend after taking into consideration, among other factors, the additional cash received by the Company following completion of disposal of its associates’ company, TGV Cinemas Sdn. Bhd. gained approximately HK\$62 million and that it is appropriate to return some cash to shareholders that have been supportive. The Board believes that the Company will continue to maintain sufficient cash balance for development and sustaining operations in the long term, after the distribution of the Special Dividend.

Closure of Register of Members

For the purpose of the Special Dividend, the register of members of the Company will be closed from 10 September 2008 to 11 September 2008, both days inclusive, during which period no share transfer will be registered.

To qualify for the Special Dividend, all transfers of shares accompanied by the relevant share certificates and transfer forms must be lodged with the Company's Hong Kong branch share registrar and transfer office, Tricor Tengis Limited at 26/F, Tesbury Centre, 28 Queen's Road East, Wanchai Hong Kong for registration no later than 4:00 p.m. on 9 September 2008.

On behalf of the Board

Wu Kebo

Chairman

Hong Kong, 26 August 2008

List of all directors of the Company as of the time issuing this announcement:–

Chairman and Executive Director:

Mr. Wu Kebo

Executive Directors:

Mr. Chow Siu Hong

Mr. Shen De Min

Ms. Fiona Chow Sau Fong

(also alternate to Mr. Chow Siu Hong)

Mr. Lau Pak Keung

Ms. Wang Wei

Ms. Wu Keyan

(alternate to Mr. Wu Kebo)

Non-executive Directors:

Mr. Eric Norman Kronfeld

Mr. Takashi Araki

Independent Non-executive Directors:

Mr. Leung Man Kit

Mr. George Huang Shao-Hua

Prince Chatrichalerm Yukol