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ORANGE SKY GOLDEN HARVEST ENTERTAINMENT (HOLDINGS) LIMITED

橙天嘉禾娛樂(集團)有限公司*

(formerly know as Golden Harvest Entertainment (Holdings) Limited)

(Incorporated in Bermuda with limited liability)

(Stock code: 1132)

**CHANGE OF COMPANY NAME;
CHANGE OF STOCK SHORT NAME;
AND
EXCHANGE OF SHARE CERTIFICATES**

CHANGE OF COMPANY NAME

The Board is pleased to announce that with effect from 24 August 2009, the name of the Company has been changed from “Golden Harvest Entertainment (Holdings) Limited” to “Orange Sky Golden Harvest Entertainment (Holdings) Limited” and the adopted Chinese name, for identification purpose only, “嘉禾娛樂事業(集團)有限公司” has been changed to “橙天嘉禾娛樂(集團)有限公司”. The Certificate of Registration of Change of Corporate Name of non-Hong Kong Company under Part XI of Companies Ordinance confirming the registration of the new English name “Orange Sky Golden Harvest Entertainment (Holdings) Limited” and the new Chinese name “橙天嘉禾娛樂(集團)有限公司” in Hong Kong was issued by the Registrar of Companies in Hong Kong on 14 September 2009.

CHANGE OF STOCK SHORT NAME

The stock short names for trading of the shares of the Company will be changed from “Golden Harvest” to “Orange Sky G H” in English and from “嘉禾娛樂” to “橙天嘉禾” in Chinese with effect from 30 September 2009. The stock code of the Company of “1132” remains unchanged.

EXCHANGE OF SHARE CERTIFICATES

The existing share certificates of the Company shall continue to be evidence of title and valid for trading, settlement, delivery and registration purposes. There had not been and will not be any arrangement for the exchange of the existing share certificates.

* *For identification purposes only*

Reference is made to the announcement of Orange Sky Golden Harvest Entertainment (Holdings) Limited (formerly known as Golden Harvest Entertainment (Holdings) Limited) (the “Company”) dated 20 July 2009 (the “Announcement”) regarding, inter alia, the change of name of the Company. Capitalised terms used in this announcement shall have the same meanings as defined in the Announcement unless the context otherwise requires.

CHANGE OF COMPANY NAME

The Board is pleased to announce that subsequent to the passing of the special resolution by the Shareholders at the SGM of the Company held on 20 July 2009, the Certificate of Incorporation on Change of Name was issued by the Registrar of Companies in Bermuda on 24 August 2009 certifying that the change of name of the Company from “Golden Harvest Entertainment (Holdings) Limited” to “Orange Sky Golden Harvest Entertainment (Holdings) Limited” was registered and took effect from 24 August 2009. Accordingly, the change of the name of the Company to “Orange Sky Golden Harvest Entertainment (Holdings) Limited” and the adoption of the new Chinese name “橙天嘉禾娛樂 (集團) 有限公司” for identification purpose became effective on 24 August 2009.

The Certificate of Registration of Change of Corporate Name of Non-Hong Kong Company under Part XI of the Companies Ordinance confirming registration of the new English name of the Company “Orange Sky Golden Harvest Entertainment (Holdings) Limited” and the new Chinese name “橙天嘉禾娛樂 (集團) 有限公司” was issued by the Registrar of Companies in Hong Kong on 14 September 2009.

CHANGE OF STOCK SHORT NAME

With effect from 30 September 2009, the shares of the Company will be traded under the new names “Orange Sky G H” in English and “橙天嘉禾” in Chinese. The stock code of the Company of “1132” remains unchanged.

EXCHANGE OF SHARE CERTIFICATES

The change of name of the Company will not affect any of the rights of the Shareholders of the Company. All existing share certificates in issue bearing the former name of the Company will continue to be evidence of title to the Shares and will continue to be valid for trading, settlement and registration purposes. With effect from 30 September 2009, any new share certificates of the Company will be issued in the new name of the Company. Accordingly, there had not been and will not be any arrangement for the exchange of the existing share certificates of the Company for new share certificates bearing the new name of the Company.

On behalf of the Board
Orange Sky Golden Harvest Entertainment (Holdings) Limited
Wu Kebo
Chairman

Hong Kong, 25 September 2009

List of all directors of the Company as of the time issuing this announcement:–

Chairman and Executive Director:

Mr. Wu Kebo

Non-executive Director:

Mr. Li Pei Sen

Executive Directors:

Ms. Winnie Chan Suet Yin

Ms. Fiona Chow Sau Fong

Ms. Wu Keyan

(alternate to Mr. Wu Kebo)

Independent Non-executive Directors:

Mr. Leung Man Kit

Mr. George Huang Shao-Hua

Mr. Masahito Tachikawa