



# Asset Appraisal Limited

## 中誠達資產評值顧問有限公司

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Our Ref : AAL/AC/10800/22  
Date : 31 March 2022

**The Board of Directors**  
**Orange Sky Golden Harvest Entertainment (Holdings) Limited**  
24/F, Capital Centre  
No. 151 Gloucester Road  
Wanchai  
Hong Kong

Dear Sirs,

### CIRCULAR ON MAJOR TRANSACTION IN RELATION TO DISPOSAL OF PROPERTY

We, Asset Appraisal Limited, refer to the circular of **Orange Sky Golden Harvest Entertainment (Holdings) Limited** (the “Company”) dated **31 March 2022** (the “Circular”) in relation to the captioned matter. Terms used in this letter shall have the same meanings as those defined in the Circular unless the context requires otherwise.

We hereby confirm that as at the Latest Practicable Date:

- (i) we have given and have not withdrawn our written consents to the issue of the Circular with the inclusion herein of our valuation report and references to our name in the form and context in which they respectively appear;
- (ii) we did not have any shareholding in any member of the Group or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group;
- (iii) we were not interested, directly or indirectly, in any assets which have been or are proposed to be acquired or disposed of by or leased to any member of the Group since 31 December 2020, the date to which the latest audited financial statements of the Company were made up; and
- (iv) we have given and have not withdrawn our written consent to a copy of this letter and our valuation report being made available for inspection in accordance with the section “Documents Available for Inspection” of Appendix II to the Circular.

Yours faithfully,  
For and on behalf of  
**Asset Appraisal Limited**

**Sandra S.W. Lau**  
Director