



Golden Harvest Entertainment (Holdings) Limited

嘉禾娛樂事業(集團)有限公司

(Incorporated in Bermuda with limited liability)

(Stock code : 1132)

PROXY FORM

Form of proxy for use at the special general meeting to be held on Monday, 20 July 2009 at 2:30 p.m. or any adjournment thereof

I/We ^(Note 1) _____

of _____

being the registered holder(s) of ^(Note 2) _____ shares of HK\$1.00 each in the capital of Golden Harvest Entertainment (Holdings) Limited (the "Company"), **HEREBY APPOINT THE CHAIRMAN OF THE MEETING** or ^(Note 3) _____

of _____

as my/our proxy to act for me/us at the special general meeting (or at any adjournment thereof) of the Company to be held at Jade Room, 6/F, Marco Polo Hongkong Hotel, Harbour City, Kowloon, Hong Kong on Monday, 20 July 2009, at 2:30 p.m. and at any adjournment thereof and to vote on my/our behalf on the undermentioned resolution as indicated below^(note 4).

ORDINARY RESOLUTION	FOR ^(Note 4)	AGAINST ^(Note 4)
1. To approve, confirm and ratify the Agreement and all transactions contemplated thereunder and to authorise the Directors to execute all necessary documents to effect the Agreement and the transactions contemplated thereunder, including, without limitation, the issuance of the Convertible Notes and the issuance of Conversion Shares pursuant to the Convertible Notes and to authorise the Directors to execute all such documents to effect the issuance of the Convertible Notes and Conversion Shares.		

Dated this _____ day of _____ of 2009. Signature(s)^(Note 5) _____

Notes:

- Full name(s) and address(es) to be inserted in **BLOCK CAPITALS**.
- Please insert the number of shares registered in your name(s) to which this proxy relates. If no number is inserted, this form of proxy will be deemed to relate to all the shares in the Company registered in your name(s).
- If any proxy other than the Chairman of the Meeting is preferred, please delete the words "**THE CHAIRMAN OF THE MEETING** or" and insert the name and address of the proxy desired in the space provided. A proxy need not be a member of the Company, but must attend the meeting in person to represent you. **ANY ALTERATION MADE TO THIS FORM OF PROXY MUST BE INITIALED BY THE SHAREHOLDER WHO SIGN(S) IT.**
- IMPORTANT: IF YOU WISH TO VOTE FOR ANY RESOLUTION, PLEASE TICK IN THE BOX BELOW THE BOX MARKED "FOR". IF YOU WISH TO VOTE AGAINST ANY RESOLUTION, PLEASE TICK IN THE BOX BELOW THE BOX MARKED "AGAINST".** Failure to tick either box will entitle your proxy to cast your vote at his discretion. Your proxy will also be entitled to vote at his discretion on any resolution properly put to the special general meeting other than those referred to in the notice of special general meeting.
- This form of proxy must be signed by you or your attorney duly authorised in writing or, in the case of a corporation, must either be under its common seal or under the hand of an officer or attorney or any other person duly authorised.
- In the case of joint holders of a share, the vote of the senior who tenders a vote, whether in person or by proxy, will be accepted to the exclusion of the vote(s) of the other joint holder(s). For this purpose, seniority will be determined by the order in which the names stand in the principal or branch register of members of the Company in respect of the share.
- To be valid, this form of proxy, together with the power of attorney or other authority (if any) under which it is signed or a notarially certified copy thereof, must be deposited with the Company's branch share registrar and transfer office in Hong Kong, Tricor Tengis Limited, 26th Floor, Tesbury Centre, 28 Queen's Road East, Hong Kong not less than 48 hours before the date appointed for the holding of the special general meeting or any adjournment thereof.
- Completion and return of this form of proxy will not preclude you from attending and voting at the special general meeting if you so wish. In the event that you attend the meeting, this form of proxy will be deemed to have been revoked.