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大唐投資國際有限公司\*

GRAND INVESTMENT INTERNATIONAL LTD.

*(incorporated in Bermuda with limited liability)*

**(Stock Code: 1160)**

**(1) GRANT OF WAIVER  
FROM STRICT COMPLIANCE WITH RULE 8.08(1)(a)  
OF THE LISTING RULES; AND  
(2) APPOINTMENT OF PLACING AGENT**

Reference is made to (i) the announcement jointly issued by Grand Investment International Ltd. (the “**Company**”) and Blue Canary Consulting Group Limited (the “**Offeror**”) dated 26 May 2017 in relation to, among others, the results of the mandatory unconditional cash offer (the “**Offer**”) jointly made by Convoy Investment Services Limited and Lego Securities Limited for and on behalf of the Offeror to acquire all the issued shares (the “**Shares**”) of the Company in accordance with the Takeovers Code; and (ii) the announcement jointly issued by the Company and the Offeror dated 29 May 2017 in relation to, among other things, the public float of the Shares and the suspension in the trading of the Shares (collectively, the “**Joint Announcements**”).

Capitalised terms used herein shall have the same meanings as those defined in the Joint Announcements, unless the context requires otherwise.

**(1) GRANT OF WAIVER FROM STRICT COMPLIANCE WITH RULE 8.08(1)(a) OF THE LISTING RULES**

As stated in the Joint Announcements, the minimum public float requirement of 25% as set out in Rule 8.08(1)(a) of the Listing Rules was not satisfied after the close of the Offer. An application had been made to the Stock Exchange for a temporary waiver from strict compliance with Rule 8.08(1)(a) of the Listing Rules.

On 6 June 2017, the Stock Exchange granted a waiver to the Company from strict compliance with Rule 8.08(1)(a) of the Listing Rules for the period from 26 May 2017 to 25 August 2017, subject to the issue of this announcement.

## **(2) APPOINTMENT OF PLACING AGENT**

The Board has been informed by the Offeror that, on 7 June 2017, the Offeror and Bonus Eventus Securities Limited (the “**Placing Agent**”) entered into an agreement, pursuant to which the Offeror has agreed to appoint the Placing Agent as placing agent to place, on the best effort basis, an aggregate of 28,776,500 Shares to investors (the “**Placing**”).

## **SUSPENSION OF TRADING**

Trading in the Shares on the Stock Exchange has been suspended with effect from 9:00 a.m. on Monday, 29 May 2017 at the request of the Company pending the restoration of the public float of the Shares.

Further announcement(s) will be made by the Company regarding the Placing, restoration of public float and/or resumption of trading in the Shares as and when appropriate.

By Order of the Board  
**Grand Investment International Ltd.**  
**Lee Wai Tsang, Rosa**  
*Chairman and Executive Director*

Hong Kong, 7 June 2017

*As at the date of this announcement, the Board comprises six directors of the Company: Ms. Lee Wai Tsang Rosa, Dr. Huang Zhijian and Mr. Lee Wai Wang, Robert as executive Directors; and Mr. Lu Fan, Dr. Chow Yunxia, Carol and Mr. Lam Chi Wai as independent non-executive Directors.*

\* *For identification purpose only*