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大唐投資國際有限公司\*

GRAND INVESTMENT INTERNATIONAL LTD.

*(incorporated in Bermuda with limited liability)*

**(Stock Code: 1160)**

**COMPLETION OF PLACING OF EXISTING SHARES;  
RESTORATION OF PUBLIC FLOAT;  
AND  
RESUMPTION OF TRADING**

Reference is made to (i) the announcement jointly issued by Grand Investment International Ltd. (the “**Company**”) and Blue Canary Consulting Group Limited (the “**Offeror**”) dated 26 May 2017 in relation to, among others, the results of the mandatory unconditional cash offer jointly made by Convoy Investment Services Limited and Lego Securities Limited for and on behalf of the Offeror to acquire all the issued shares of the Company (the “**Shares**”) in accordance with the Takeovers Code; (ii) the announcement jointly issued by the Company and the Offeror dated 29 May 2017 in relation to, among other things, the public float of the Shares and the suspension in the trading of the Shares (collectively, the “**Joint Announcements**”); and (iii) the announcement issued by the Company dated 7 June 2017 in relation to the waiver granted by the Stock Exchange to the Company from strict compliance with Rule 8.08(1)(a) of the Listing Rules and the appointment of placing agent by the Offeror.

Capitalised terms used herein shall have the same meanings as those defined in the Joint Announcements, unless the context requires otherwise.

\* *For identification purposes only*

## COMPLETION OF PLACING OF EXISTING SHARES

The Board was informed by the Offeror that a total of 28,776,500 existing Shares (the “**Placing Shares**”), representing approximately 16.65% of the issued share capital of the Company, have been placed to not less than six placees (the “**Placing**”). The Placing Shares were placed in three tranches through the placing agent appointed by the Offeror. Completion of the Placing took place on 7 July 2017. To the best knowledge, information and belief of the Directors having made all reasonable enquiries, the placees and their ultimate beneficial owners(s) are third parties independent of and not connected with the Company and its connected persons and not otherwise a connected person of the Company.

## RESTORATION OF PUBLIC FLOAT

None of the placees to the Placing has become a substantial Shareholder immediately following completion of the Placing.

Immediately after completion of the Placing, the public float of the Company has been restored to 25% and therefore the Company has fulfilled the 25% minimum public float requirement under Rule 8.08(1)(a) of the Listing Rules.

The following is a summary of the shareholding structure of the Company (i) immediately before completion of the Placing; and (ii) immediately after completion of the Placing and as at the date of this announcement:

	Immediately before completion of the Placing		Immediately after completion of the Placing and as at the date of this announcement	
	<i>No. of Shares</i>	<i>Approximate % of issued Shares</i>	<i>No. of Shares</i>	<i>Approximate % of issued Shares</i>
<b>Shareholders</b>				
Offeror	44,292,542	25.63	15,516,042	8.98
Renown Future	88,129,080	51.00	88,129,080	51.00
Treasure Isle Global	25,954,878	15.02	25,954,878	15.02
Public Shareholders	14,423,500	8.35	43,200,000	25.00
<b>Total</b>	<b>172,800,000</b>	<b>100.00</b>	<b>172,800,000</b>	<b>100.00</b>

## **RESUMPTION OF TRADING**

Trading in the Shares on the Stock Exchange has been suspended with effect from 9:00 a.m. on Monday, 29 May 2017 at the request of the Company pending the restoration of the public float of the Shares. An application has been made by the Company to the Stock Exchange for the resumption of trading in the Shares on the Stock Exchange with effect from 9:00 a.m. on Monday, 10 July 2017.

By Order of the Board  
**Grand Investment International Ltd.**  
**He Luling**  
*Chairman*

Hong Kong, 7 July 2017

*As at the date of this announcement, the executive Director is Ms. Lee Wai Tsang Rosa; the non-executive Director is Mr. He Luling; and the independent non-executive Directors are Ms. Ma Yin Fan, Ms. Yan Yan and Mr. Xu Yanfa.*