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金石資本集團有限公司
GOLDSTONE CAPITAL GROUP LIMITED
(Incorporated in Bermuda with limited liability)
(Stock code: 1160)

**(1) EXPIRATION OF INVESTMENT MANAGEMENT AGREEMENT;
(2) RESIGNATION OF EXECUTIVE DIRECTOR, CHAIRMAN OF
INVESTMENT COMMITTEE AND AUTHORISED REPRESENTATIVE;
AND
(3) APPOINTMENT OF AUTHORISED REPRESENTATIVE**

The Board hereby announces that with effect from 31 May 2023:

- (1) the Investment Management Agreement expired;
- (2) Ms. Chan Mei Yan resigned as an executive Director, the chairman of the Investment Committee, and an Authorised Representative; and
- (3) Mr. Lam King has been appointed as an Authorised Representative.

EXPIRATION OF INVESTMENT MANAGEMENT AGREEMENT

Reference is made to the announcement (the “**Announcement**”) of Goldstone Capital Group Limited (the “**Company**”) dated 29 May 2020.

As disclosed in the Announcement, on 29 May 2020, the Company entered into an investment management agreement (the “**Investment Management Agreement**”) with INV Advisory Limited (the “**Investment Manager**”), pursuant to which the Investment Manager agreed to provide non-discretionary investment management services to the Company for a period of three years from 1 June 2020.

The board (the “**Board**”) of directors (the “**Director(s)**”) of the Company hereby announces that with effect from 31 May 2023, the Investment Management Agreement expired.

The Company will use its best endeavours to identify suitable candidate to fill the vacancy of the investment manager as soon as reasonably practicable, subject to compliance with the applicable requirements under the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”). Further announcement(s) will be made in relation to such appointment(s) as and when appropriate.

The Board wishes to express its gratitude towards the Investment Manager for its services and contributions.

RESIGNATION OF EXECUTIVE DIRECTOR, CHAIRMAN OF INVESTMENT COMMITTEE AND AUTHORISED REPRESENTATIVE

The Board hereby announces that, following the expiration of the Investment Management Agreement, with effect from 31 May 2023, Ms. Chan Mei Yan (“**Ms. Chan**”) resigned as an executive Director, the chairman of the investment committee of the Board (the “**Investment Committee**”), and an authorised representative of the Company (the “**Authorised Representative**”) as required under Rule 3.05(2) of the Listing Rules.

As disclosed in the Announcement, Ms. Chan is one of the responsible officers of the Investment Manager. Thus, the resignation of Ms. Chan was due to the expiration of the Investment Management Agreement. Ms. Chan has confirmed that she has no disagreement with the Board and there are no matters relating to her resignation that needs to be brought to the attention of the shareholders of the Company.

The Board would like to express its sincere gratitude to Ms. Chan for her invaluable contribution to the Company during her tenure of services.

The Company will use its best endeavours to identify suitable candidate to fill the vacancy of executive Director and the chairman of the Investment Committee as soon as reasonably practicable, subject to compliance with the applicable requirements under the Listing Rules. Further announcement(s) will be made in relation to such appointment(s) as and when appropriate.

APPOINTMENT OF AUTHORISED REPRESENTATIVE

Following the resignation Ms. Chan as an Authorised Representative, Mr. Lam King, a non-executive Director, has been appointed as an Authorised Representative with effect from 31 May 2023.

By Order of the Board
Goldstone Capital Group Limited
Huang Bin
Chairman

Hong Kong, 1 June 2023

As at the date of this announcement, the Board comprises Mr. Huang Bin (Chairman), Mr. Chen Huaiyuan, Mr. Lam King and Mr. Xu Lin as non-executive Directors; and Mr. Hung Hoi Ming Raymond, Mr. Ning Fong and Ms. Wan Yuk Ling as independent non-executive Directors.