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**金石資本集團有限公司**  
**GOLDSTONE CAPITAL GROUP LIMITED**  
*(Incorporated in Bermuda with limited liability)*  
**(Stock code: 1160)**

**DELAY IN DESPATCH OF PROSPECTUS DOCUMENTS  
AND REVISED EXPECTED TIMEABLE IN RELATION TO  
PROPOSED RIGHTS ISSUE ON THE BASIS OF  
ONE (1) RIGHTS SHARE FOR EVERY TWO (2) SHARES  
HELD ON THE RECORD DATE**

Reference is made to the announcement of Goldstone Capital Group Limited (the “**Company**”) dated 1 February 2024 (the “**Announcement**”) in relation to the Rights Issue and the Placing. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As set out in the Announcement, the Prospectus Documents containing, among other things, details of the Rights Issue will be despatched on Wednesday, 21 February 2024. As additional time would be required for the Company to finalise the information to be contained in the Prospectus Documents, the despatch date of the Prospectus Documents is expected to be postponed to a date falling on or before Wednesday, 28 February 2024.

**REVISED EXPECTED TIMETABLE**

In view of the delay in despatch of the Prospectus Documents, the expected timetable of the proposed Rights Issue, the Placing and the associated trading arrangement is revised as below. The expected timetable is subject to the satisfaction of the conditions of the Rights Issue and the Placing and is therefore for indicative purpose only.

<b>Event</b>	<b>Time and Date 2024</b>
Despatch of Prospectus Documents (in the case of Non-Qualifying Shareholders, the Prospectus only) . . . . .	on or before Wednesday, 28 February
First day of dealing in nil-paid Rights Shares . . . . .	Friday, 1 March

<b>Event</b>	<b>Time and Date 2024</b>
Latest time for splitting of the PAL . . . . .	4:00 p.m. on Tuesday, 5 March
Last day of dealing in nil-paid Rights Shares . . . . .	Friday, 8 March
Latest time for lodging transfer documents of nil-paid Rights Shares in order to qualify for the Compensatory Arrangements. . . . .	4:00 p.m. on Wednesday, 13 March
Latest Time for Acceptance of and payment for the Rights Shares . . . . .	4:00 p.m. on Wednesday, 13 March
Announcement of the number of Unsubscribed Rights Shares and NQS Unsold Rights Shares subject to the Compensatory Arrangements . . . . .	Friday, 15 March
Commencement of placing of Unsubscribed Rights Shares and NQS Unsold Rights Shares by the Placing Agent. . . . .	Monday, 18 March
Latest time of placing of Unsubscribed Rights Shares and NQS Unsold Rights Shares by the Placing Agent. . . . .	4:00 p.m. on, Tuesday, 19 March
Latest Time for Termination . . . . .	4:00 p.m. on Tuesday, 19 March
Announcement of results of the Rights Issue (including results of the placing of Unsubscribed Rights Shares and NQS Unsold Rights Shares and the amount of the Net Gain per Unsubscribed Rights Share and NQS Unsold Rights Share under the Compensatory Arrangements). . . . .	Monday, 25 March
Despatch of refund cheques, if any, if the Rights Issue is terminated, on or before . . . . .	Tuesday, 26 March
Despatch of share certificates of fully-paid Rights Shares . . . . .	Tuesday, 26 March

<b>Event</b>	<b>Time and Date</b> <b>2024</b>
Expected first day of dealings in fully-paid Rights Shares . . . . .	Wednesday, 27 March
Designated broker starts to stand in the market to provide matching services for odd lots of the Shares . . . . .	9:00 a.m. on Wednesday, 27 March
Payment of Net Gain to relevant No Action Shareholders (if any) . . . . .	Thursday, 11 April
Designated broker ceases to stand in the market to provide matching services for odd lots of the Shares . . . . .	4:00 p.m. on Friday, 26 April

All times and dates in this announcement refer to Hong Kong local times and dates.

Dates or deadlines specified in the expected timetable above or in other parts of this announcement are indicative only and may be extended or amended by the Company. Any changes to the expected timetable will be published or notified to the Shareholders and the Stock Exchange as and when appropriate.

By Order of the Board  
**Goldstone Capital Group Limited**  
**Huang Bin**  
*Chairman*

Hong Kong, 20 February 2024

*As at the date of this announcement, the Board comprises Mr. Huang Bin (Chairman), Mr. Chen Huaiyuan, Mr. Lam King and Mr. Xu Lin as non-executive directors; and Mr. Hung Hoi Ming Raymond, Mr. Ning Fong and Ms. Wan Yuk Ling as independent non-executive directors.*