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優創金融  
YOUTH CHAMP FINANCIAL

優創金融集團控股有限公司  
**YOUTH CHAMP FINANCIAL GROUP HOLDINGS LIMITED**  
*(Incorporated in Bermuda with limited liability)*  
**(Stock code: 1160)**

**FURTHER DELAY IN DESPATCH OF PROSPECTUS DOCUMENTS  
AND  
REVISED EXPECTED TIMETABLE  
IN RELATION TO  
PROPOSED RIGHTS ISSUE ON THE BASIS  
OF ONE (1) RIGHTS SHARE FOR EVERY  
TWO (2) EXISTING SHARES HELD ON THE RECORD DATE  
ON A NON-FULLY UNDERWRITTEN BASIS**

References are made to (i) the announcement of Youth Champ Financial Group Holdings Limited (the “**Company**”) dated 6 January 2022 (the “**Announcement**”) in relation to the Rights Issue; and (ii) the announcement of the Company dated 26 January 2022 regarding delay in despatch of Prospectus Documents and revised expected timetable in relation to the Rights Issue (the “**Delay Announcement**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement and the Delay Announcement.

**FURTHER DELAY IN DESPATCH OF PROSPECTUS DOCUMENTS AND REVISED  
EXPECTED TIMETABLE**

As disclosed in the Delay Announcement, the Prospectus Documents of the Company containing further details of the Rights Issue were expected to be despatched to the Shareholders on or before 17 February 2022.

Since additional time is required by the Company to prepare and finalise certain information for inclusion in the Prospectus, the despatch date of the Prospectus Documents is expected to be further postponed to Thursday, 24 February 2022 and the expected timetable of the Rights Issue has been revised accordingly as follows.

<b>Event</b>	<b>2022</b>
Despatch of the Prospectus Documents . . . . .	Thursday, 24 February
First day of dealings in nil-paid Rights Shares . . . . .	9:00 a.m. on Monday, 28 February
Latest time for splitting of PAL(s) . . . . .	4:00 p.m. on Wednesday, 2 March
Latest time of dealings in nil-paid Rights Shares . . . . .	4:00 p.m. on Monday, 7 March
Latest time for lodging transfer of nil-paid Rights Shares in order to qualify for payment of Net Gain to relevant No Action Shareholders (if any) or Excluded Shareholders (if any) . . . . .	4:00 p.m. on Thursday, 10 March
Latest Time for acceptance of and payment for the Rights Issue . . . . .	4:00 p.m. on Thursday, 10 March
Latest Time for Termination of the Underwriting Agreement and for the Rights Issue to become unconditional . . . . .	5:00 p.m. on Friday, 11 March
Announcement of the number of Unsubscribed Rights Shares and the ES Unsold Rights Shares subject to the Compensatory Arrangements . . . . .	Thursday, 17 March
Commencement of placing of Unsubscribed Rights Shares and the ES Unsold Rights Shares by the Placing Agent . . . . .	Friday, 18 March
Latest time of placing of the Unsubscribed Rights Shares and the ES Unsold Rights Shares by the Placing Agent . . . . .	Friday, 25 March
Latest time for the Rights Issue and placing of the Unsubscribed Rights Shares and ES Unsold Rights Shares to become unconditional . . . . .	Friday, 25 March

**Event****2022**

Announcement of results of the Rights Issue (including results of the placing of the Unsubscribed Rights Shares and the ES Unsold Rights Shares and the amount of the Net Gain per Unsubscribed Rights Share and per ES Unsold Rights Share under the Compensatory Arrangements) . . . . .	Monday, 28 March
Refund cheques, if any, to be despatched (if the Rights Issue does not proceed) . . . . .	On or before Tuesday, 29 March
Certificates for fully-paid Rights Shares to be despatched . . . . .	Tuesday, 29 March
Commencement of dealings in fully-paid Rights Shares . . . . .	9:00 a.m. on Wednesday, 30 March
Designated broker starts to stand in the market to provide matching services for odd lots of Shares . . . . .	Wednesday, 30 March
Last day for the designated broker to provide for odd lot matching . . . . .	Friday, 22 April
Payment of Net Gain to relevant No Action Shareholder(s) (if any) or Excluded Shareholders (if any) . . . . .	Monday, 25 April

*Note:* All times and dates in this announcement refer to Hong Kong local times and dates. The expected timetable is subject to change, and any such change will be further announced by the Company as and when appropriate.

**SECOND EXTENSION LETTERS IN RELATION TO THE UNDERWRITING AGREEMENT AND THE PLACING AGREEMENT**

As a result of the revisions to the expected timetable as set out above, on Wednesday, 16 February 2022, the Company and each of the Underwriter and the Placing Agent entered into a second extension letter to reflect the changes of the relevant dates for the Rights Issue as referred to in each of the Underwriting Agreement and the Placing Agreement, respectively. Save for such amendments, all other terms and conditions of each of the Underwriting Agreement and the Placing Agreement shall remain unchanged.

By order of the Board  
**Youth Champ Financial Group Holdings Limited**  
**Xu Yanfa**  
*Chairman*

Tianjin, the PRC, 16 February 2022

*As at the date of this announcement, the Board comprises Ms. Chan Mei Yan as executive Director; Mr. Yip Hoi Chung (Vice Chairman) and Mr. Lee Hung Yuen as non-executive Directors; and Mr. Xu Yanfa (Chairman), Ms. Ma Yin Fan and Ms. Yan Yan as independent non-executive Directors.*