







## Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
2. N/A						
( / / )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
3. N/A						
( / / )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
4. N/A						
( / / )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
				Total B. (Ordinary shares)	N/A	
				(Preference shares)	N/A	
				(Other class)	N/A	



Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<p>1. <u>On 16 April 2014, the Company entered into the Settlement Agreement, pursuant to which the Legal Adviser, Simon Ho &amp; Co., solicitors, has agreed with the Company to settle the Outstanding Professional Fees in following manners: (1) as to HK\$1,000,000 payable by the Company in cash to Mr. Wong Vai Nang, sole proprietor of the Legal Adviser (“Mr. Wong”) on or before 30 April 2014; and (2) as to HK\$1,664,000 payable by the issuance and allotment of 4,473,118 Remuneration Shares to Mr. Wong at a issue price of HK\$0.372 per Remuneration Share. For details, please refer to the Company’s announcement dated 16 April 2014, 17 April 2014 and 29 April 2014.</u></p>		
<p style="text-align: right;">( / / ) shares (<i>Note 1</i>)</p>	4,473,118	
<p>2. N/A</p>		
<p style="text-align: right;">( / / ) shares (<i>Note 1</i>)</p>		
<p>3. N/A</p>		
<p style="text-align: right;">( / / ) shares (<i>Note 1</i>)</p>		
<p style="text-align: right;">Total D. (Ordinary shares)</p>	4,473,118	
<p style="text-align: right;">(Preference shares)</p>	N/A	
<p style="text-align: right;">(Other class)</p>	N/A	

## Other Movements in Issued Share Capital

Other Movements in Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue					
1.	Rights issue	At price : State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) N/A	N/A
2.	Open offer	At price : State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(//) N/A	N/A
3.	Placing	At price : State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) N/A	N/A
4.	Bonus issue		Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) N/A	N/A

## For Main Board and GEM listed issuers

				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue					
5.	Scrip dividend	At price : State currency	_____ Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) N/A	( / / ) N/A
6.	Repurchase of shares		_____ Class of shares repurchased (Note 1) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) N/A	( / / ) N/A
7.	Redemption of shares		_____ Class of shares redeemed (Note 1) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) N/A	( / / ) N/A
8.	Consideration issue	At price : State currency	_____ Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) N/A	( / / ) N/A

For Main Board and GEM listed issuers

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable _____ (Note 1)			
	Issue and allotment date : (dd/mm/yyyy) ( / / )		N/A	N/A
	EGM approval date: (dd/mm/yyyy) ( / / )			
10. Other (Please specify)	At price : State currency _____	Class of shares issuable _____ (Note 1)		
		Issue and allotment date : (dd/mm/yyyy) ( / / )		N/A
		EGM approval date: (dd/mm/yyyy) ( / / )		
Total E.			(Ordinary shares) N/A	
			(Preference shares) N/A	
			(Other class) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	4,473,118
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>		

Remarks (if any):

1. On 8 April 2014, the Company has by ordinary resolutions altered its share capital as follows:- (i) every five (5) issued and unissued existing shares of HK\$0.02 each will be consolidated into one (1) consolidated share of HK\$0.10 each; (ii) the authorised share capital of the Company be increased from HK\$100,000,000 divided into 1,000,000,000 consolidated shares of par value of HK\$0.10 each to HK\$500,000,000 divided into 5,000,000,000 consolidated shares of par value of HK\$0.10 each.

2. As a result of share consolidation, (i) the issued share of the Company consolidated from 3,807,102,417 shares to 761,420,483 consolidated shares; and (ii) the conversion price of the convertible bonds be adjusted from HK\$0.122 per conversion share to HK\$0.608 per conversion share. The maximum number of conversion shares to be allotted and issued upon the exercise of conversion rights attached to the outstanding convertible bonds be adjusted from 247,113,500 Shares to 49,433,722 Shares.

For details, please refer to the Company's announcements dated 14 March 2014 and 8 April 2014; and circular dated 21 March 2014.

3. On 29 April 2014, (ii) 4,473,118 remuneration shares was issued to Mr. Wong Vai Nang, sole proprietor of Simon Ho & Co., Solicitors at an issue price of HK\$0.372 per remuneration share for the legal advisory services provided by Simon Ho & Co., Solicitors. For details, please refer to the Company's announcements dated 16 April 2014, 17 April 2014 and 29 April 2014.

Submitted by: Ms Kwok Siu Wa, Alison

Title: Executive Director  
(Director, Secretary or other duly authorised officer)

Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*