

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



鈞 濠 集 團 有 限 公 司 *

GRAND FIELD GROUP HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 115)

COMPLETION OF THE SUBSCRIPTION OF SHARES UNDER GENERAL MANDATE

Reference is made to the announcements (the “Announcements”) of Grand Field Group Holdings Limited dated 20 May 2015 and 13 May 2015 in relation to, among other things, the subscription of Shares under General Mandate. Unless otherwise defined, capitalized terms used herein shall have the same meaning as defined in the Announcements.

COMPLETION OF THE ISSUE OF SUBSCRIPTION SHARES

The Board is pleased to announce that the condition of the issue of the Subscription Shares has been fulfilled and the issue of the Subscription Shares is completed on 26 May 2015. Accordingly, an aggregate of 58,680,000 Subscription Shares have been issued and allotted as to (i) 29,340,000 Subscription Shares to Mr. Wang Dustin Daqing; and (ii) 29,340,000 Subscription Shares to Mr. Li Bing.

* *For identification purpose only*

CHANGE IN SHAREHOLDING STRUCTURE

The following table sets out the shareholding structure of the Company (i) immediately before completion of the Subscription; and (ii) immediately after completion of the Subscription as follows:

	Immediately before completion of the Subscription		Immediately after completion of the Subscription (Note 1)	
	Number of Shares	% (Approx.)	Number of Shares	% (Approx.)
Rhenfield Development Corp. (Note 2)	143,715,000	16.70	143,715,000	15.64
Kwok Wai Man, Nancy (Note 2)	10,056,529	1.17	10,056,529	1.09
Tsang Wai Lun, Wayland (Note 2)	19,263,000	2.24	19,263,000	2.10
Thrive Season Limited	46,035,185	5.35	46,035,185	5.01
Other Public Shareholders	641,319,148	74.54	699,999,148	76.16
Total	<u>860,388,862</u>	<u>100.00</u>	<u>919,068,862</u>	<u>100.00</u>

Note(s):

1. On the assumption that there are no other changes in the issued share capital of the Company.
2. As at the date of this announcement Rhenfield Development Corp. is owned by Ms. Kwok Wai Man, Nancy (“Ms. Kwok”) and Mr. Tsang Wai Lun, Wayland (“Mr. Tsang”) in equal shares. Mr. Tsang and Ms. Kwok are deemed to be interested in 143,715,000 shares of the Company pursuant to the Part XV of the SFO. Mr. Tsang personally held 19,263,000 Shares while Ms. Kwok, spouse of Mr. Tsang, personally held 10,056,529 Shares. By virtue of the SFO, Mr. Tsang and Ms. Kwok are both deemed to be interested in 29,319,529 Shares. In conclusion, both Mr. Tsang and Ms. Kwok have an aggregate interest of 173,034,529 Shares, representing approximately 18.83% of the shareholding of the Company.

Save as disclosed herein, other information in the Announcement remains unchanged.

By Order of the Board
Grand Field Group Holdings Limited
Ma Xuemian
Chairman

Hong Kong, 26 May 2015

As at the date of this announcement, the Board comprises four executive Directors, namely, Mr. Ma Xuemian, Mr. Kwok Siu Bun, Ms. Chow Kwai Wa, Anne and Ms. Kwok Siu Wa, Alison; one non-executive Director, namely, Ms. Tsang Tsz Tung Debbie (with Mr. Kwok Siu Bun as alternative); and three independent non-executive Directors, namely, Mr. Hui Pui Wai, Kimber, Mr. Liu Chaodong and Ms. Chui Wai Hung.