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大中華金融控股有限公司
GREATER CHINA FINANCIAL HOLDINGS LIMITED

(incorporated in Bermuda with limited liability)

(Stock Code: 431)

website: <http://www.irasia.com/listco/hk/greaterchina/index.htm>

CLARIFICATION ANNOUNCEMENT
MAJOR TRANSACTION
PROPOSED ACQUISITION OF
SINO WEALTH INVESTMENT CO., LIMITED

Reference is made to the announcement (the “**Announcement**”) of Greater China Financial Holdings Limited (the “**Company**”) dated 28 July 2017. Unless otherwise defined, terms used in this announcement shall have the same meaning as those defined in the Announcement.

It has come to the attention of the Board that the Vendor Guarantor and his associates were interested in 614,826,000 Shares, representing approximately 8.96% of the total issued share capital of the Company as at the date of the Announcement. As such, the Purchaser, the Vendor and the Vendor Guarantor have entered into a supplemental letter to the Sale and Purchase Agreement on 24 August 2017, pursuant to which, the parties have agreed to modify Condition (iii) to the following:

“the Vendor Guarantor having signed an unconditional and irrevocable undertaking to guarantee the Vendor’s obligations under the Sale and Purchase Agreement and to pledge his (and his associates) interests in the 614,826,000 Shares as security.”

The rest of the terms and conditions of the Sale and Purchase Agreement shall remain unchanged and be in full force. The Board also wishes to confirm that as at the date of this announcement, the number of Shares in which the Vendor Guarantor and his associates are interested in remains unchanged.

By order of the Board of
Greater China Financial Holdings Limited
Liu Kequan
Chairman

Hong Kong, 24 August 2017

As at the date of this announcement, the Board comprises Mr. Liu Kequan and Mr. Zhang Peidong as executive Directors and Mr. Kwan Kei Chor, Dr. Lyu Ziang, Dr. Rui Mingjie and Mr. Zhou Liangyu as independent non-executive Directors.