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website: <http://www.irasia.com/listco/hk/greaterchina/index.htm>

**FULFILLMENT OF PROFIT GUARANTEE
IN RELATION TO THE ACQUISITION OF
THE ENTIRE ISSUED SHARE CAPITAL OF
ACCESS CHINA GROUP LIMITED**

Reference is made to the announcements (the “**Announcements**”) of Greater China Financial Holdings Limited (the “**Company**”) dated 14 December 2016, 22 December 2016 and 2 February 2017 in relation to the acquisition of the entire issued share capital of Access China Group Limited. Unless otherwise defined herein, terms used in this announcement shall have the same meaning as those defined in the Announcements.

PROFIT GUARANTEE AND RELEASE OF CONSIDERATION SHARES

According to the 2017 Audited FS issued by HLM CPA Limited on 12 February 2018, the consolidated net profit after tax of Beijing Xinnuwei and its subsidiaries for the financial year ending 31 December 2017 is higher than the profit guarantee by the Vendor of RMB20 million. As such, no compensation shall be made by the Vendor to the Company and the part payment of HK\$20,000,000 of the Consideration shall be made to the Vendor on 13 February 2018 and the 64,686,890 Consideration Shares shall be released to the Vendor on 28 February 2018.

By order of the Board of
Greater China Financial Holdings Limited
Liu Kequan
Chairman

Hong Kong, 13 February 2018

As at the date of this announcement, the Board comprises Mr. Liu Kequan and Mr. Zhang Peidong as executive Directors; Mr. Kwan Kei Chor, Dr. Lyu Ziang, Dr. Rui Mingjie and Mr. Zhou Liangyu as independent non-executive Directors.