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website: <http://www.irasia.com/listco/hk/greaterchina/index.htm>

**FULFILLMENT OF PROFIT GUARANTEE  
IN RELATION TO THE ACQUISITION OF  
SINO WEALTH INVESTMENT CO., LIMITED**

Reference is made to the announcements of Greater China Financial Holdings Limited (the “**Company**”) dated 28 July 2017, 24 August 2017, 13 September 2017 and 20 October 2017 and the circular dated 15 September 2017 (the “**Circular**”) in relation to, among other things, the acquisition of the entire issued share capital and the assignment of the shareholder’s loan of Sino Wealth Investment Co., Limited. Unless otherwise defined herein, terms used in this announcement shall have the same meaning as those defined in the Circular.

**FULFILLMENT OF PROFIT GUARANTEE**

According to the audited consolidated financial statements of the Target Group issued by HLM CPA Limited on 13 March 2018, the audited net profit after tax of AJSH for the year ending 31 December 2017 is higher than the profit guarantee by the Vendor of RMB10 million. As such, no compensation shall be made by the Vendor to the Company and the part payment of HK\$30,000,000 of the consideration shall be made to the Vendor accordingly.

By order of the Board of  
**Greater China Financial Holdings Limited**  
**Liu Kequan**  
*Chairman*

Hong Kong, 14 March 2018

*As at the date of this announcement, the Board comprises Mr. Liu Kequan and Mr. Zhang Peidong as executive Directors; Mr. Kwan Kei Chor, Dr. Lyu Ziang, Dr. Rui Mingjie and Mr. Zhou Liangyu as independent non-executive Directors.*