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## **SMART UNION GROUP (HOLDINGS) LIMITED**

**合俊集團(控股)有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2700)**

### **RESULT OF EGM**

The Board is pleased to announce that the ordinary resolution to approve the Acquisition and the transactions contemplated thereby, including but not limited to the allotment and issue of the Consideration Shares and the proposed conversion of the Convertible Bonds, has been duly passed by the Shareholders on a show of hands at the EGM held on 28 December 2007.

Reference is made to the announcement and the circular (the “**Circular**”) of the Company dated 26 October 2007 and 10 December 2007 respectively in relation to, among other matters, the major transaction on the part of the Company in relation to the Acquisition involving the acquisition by the Purchaser of the Sale Shares and the subscription by the Purchaser of the Convertible Bonds. Unless otherwise stated, capitalised terms used herein shall bear the same meanings as defined in the Circular.

The Board is pleased to announce that the ordinary resolution to approve the Acquisition and the transactions contemplated thereby, including but not limited to the allotment and issue of the Consideration Shares and the proposed conversion of the Convertible Bonds, has been duly passed by the Shareholders on a show of hands at the EGM held on 28 December 2007.

By order of the Board  
**Smart Union Group (Holdings) Limited**  
**Wu Kam Bun**  
*Chairman*

Hong Kong, 28 December 2007

*As at the date of this announcement, the Board comprises of five executive Directors: Mr. Wu Kam Bun, Mr. Lai Chiu Tai, Mr. Lo Kwok Choi, Mr. Ho Wai Wah and Mr. Wong Wai Chuen; and three independent non-executive Directors: Dr. Lui Sun Wing, Mr. Li Chak Hung and Mr. Tang Koon Yiu, Thomas.*