

The logo for Smart Union, featuring the words "Smart Union" in a white, cursive font on a dark grey rectangular background with a thin white border.

SMART UNION GROUP (HOLDINGS) LIMITED

合俊集團(控股)有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2700)

NOTICE OF BOARD MEETING

The board of directors (the “Board”) of Smart Union Group (Holdings) Limited (the “Company”) hereby announces that a meeting of the Board will be held at Room 1207, Peninsula Centre, No. 67 Mody Road, Tsim Sha Tsui East, Hong Kong on Wednesday, 24 September 2008 at 3p.m. for the following purposes:

1. to consider and approve the unaudited consolidated financial statements of the Company and its subsidiaries (collectively, the “Group”) for the six months ended 30 June 2008 and to approve the announcement of the interim results of the Group to be published on the websites of The Stock Exchange of Hong Kong Limited and the Company;
2. to consider the payment of an interim dividend, if any;
3. to consider the closure of the register of members of the Company, if necessary; and
4. to transact any other business.

By order of the Board
Smart Union Group (Holdings) Limited
Wu Kam Bun
Chairman

Hong Kong, 10 September 2008

As at the date of this announcement, the Board comprises five executive directors: Mr. Wu Kam Bun, Mr. Lai Chiu Tai, Mr. Lo Kwok Choi, Mr. Ho Wai Wah and Mr. Wong Wai Chuen; and three independent non-executive directors: Dr. Lui Sun Wing, Mr. Li Chak Hung and Mr. Tang Koon Yiu, Thomas.