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SMART UNION GROUP (HOLDINGS) LIMITED

合俊集團(控股)有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2700)

UNUSUAL PRICE AND VOLUME MOVEMENTS

This announcement is made at the request of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The board of directors (the “**Board**”) of Smart Union Group (Holdings) Limited (the “**Company**”) has noted the recent increases in price and trading volume of shares of the Company and wishes to state that the Board is not aware of any reasons for such increases.

The Board wishes to announce that the Company is in preliminary discussion with an independent third party regarding a potential acquisition of a company. Yet, no formal agreement has been entered into as of the date of this announcement and this potential acquisition may or may not materialise.

Save as disclosed herein, the Board confirms that there are no negotiations or agreements relating to intended acquisitions or realisations which are discloseable under the Rule 13.23 of the Rules Governing the Listing of Securities on the Stock Exchange (the “**Listing Rules**”), neither is the Board aware of any matter discloseable under the general obligation imposed by Rule 13.09 of the Listing Rules, which is or may be of a price-sensitive nature.

Shareholders and potential investors of the Company should exercise caution when dealing in the shares of the Company.

Made by the order of the Board, the directors of which individually and jointly accept responsibility for the accuracy of this announcement.

By Order of the Board
Smart Union Group (Holdings) Limited
Man Ching Yan

Company Secretary

Hong Kong, [30] December 2011

As at the date of this announcement, the Board comprises (i) four executive Directors: Mr. Yang Wang Jian, Peter, Mr. Wong Man Keung, Mr. Zhu Pei Heng and Ms. Yang Jun; and (ii) three independent non-executive Directors: Mr. Yeung King Wah, Kenneth, Mr. Wu Hong and Mr. Wong Kwong Chung, James.