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GREEN INTERNATIONAL HOLDINGS LIMITED
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 2700)

**COMPLETION OF TOP-UP PLACING OF EXISTING SHARES AND
TOP-UP SUBSCRIPTION OF NEW SHARES**

PLACING AGENT



The Board is pleased to announce that the Top-up Placing and the Top-up Subscription were completed on 19 August 2013 and 21 August 2013 respectively in accordance with the terms and conditions of the Top-up Placing and Top-up Subscription Agreement in which an aggregate of 126,800,000 Placing Shares had been successfully placed to six Placees, who and whose ultimate beneficial owners are third parties independent of the Company and not connected persons (as defined in the Listing Rules) of the Company and its connected persons (as defined in the Listing Rules), at a price of HK\$0.205 per Top-up Placing Share.

As all conditions of the Top-up Subscription had been fulfilled, the Company allotted and issued 126,800,000 Top-up Subscription Shares to the Vendor at HK\$0.205 per Top-up Subscription Share on 21 August 2013.

Reference is made to the announcement of the Company dated 9 August 2013 in relation to, amongst other things, the Top-up Placing and the Top-up Subscription (the “**Announcement**”). Capitalised terms used in this announcement shall have the same meanings as defined in the Announcement unless otherwise stated.

The Board is pleased to announce that the Top-up Placing and the Top-up Subscription were completed on 19 August 2013 and 21 August 2013 respectively in accordance with the terms and conditions of the Top-up Placing and Top-up Subscription Agreement in which an aggregate of 126,800,000 Placing Shares had been successfully placed to six Placees at a price of HK\$0.205 per Top-up Placing Share. To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, the Placees and their ultimate beneficial owners are third parties independent of the Company and not connected persons (as defined in the Listing Rules) of the Company and its connected persons (as defined in the Listing Rules).

As all conditions of the Top-up Subscription had been fulfilled, the Company allotted and issued 126,800,000 Top-up Subscription Shares to the Vendor at HK\$0.205 per Top-up Subscription Share on 21 August 2013. The net proceeds from the Top-up Subscription amount to approximately HK\$25.42 million.

None of the Placees became a substantial shareholder (as defined under the Listing Rules) following completion of the Top-up Placing.

The table below sets out the changes in shareholding structure of the Company immediately before and after completion of the Top-up Placing and the Top-up Subscription.

Names of shareholders	Approximate shareholding before the completion of the Top-up Placing and Top-up Subscription		Approximate Shareholding after the completion of the Top-up Placing but before the completion of the Top-up Subscription		Approximate shareholding immediately after completion of the Top-up Placing and the Top-up Subscription	
	Number of Shares	%	Number of Shares	%	Number of Shares	%
	Gold Bless International Invest Limited <i>(Note 1)</i>	673,220,000	74.47	546,420,000	60.45	673,220,000
Ding Yan	77,640,000	8.59	77,640,000	8.59	77,640,000	7.53
Placees	—	—	126,800,000	14.02	126,800,000	12.30
Other public shareholders	153,147,900	16.94	153,147,900	16.94	153,147,900	14.86
Total	904,007,900	100.00	904,007,900	100.00	1,030,807,900	100.00

Notes:

1. The Shares are beneficially owned by Gold Bless International Invest Limited, a company of which 85% of its share capital is owned by Mr. Yang Wang Jian, an ex-Director.

By order of the Board
Green International Holdings Limited
Wong Man Keung
Acting Chairman

Hong Kong, 21 August 2013

As at the date of this announcement, the Board comprises (i) four executive Directors: Mr. Wong Man Keung, Ms. Yang Jun, Mr. Chen Hanhong and Ms. Yang Ya; (ii) one non-executive Director: Ms. Yu Jiaoli; and (iii) three independent non-executive Directors: Mr. Yeung King Wah, Kenneth, Mr. Wu Hong and Mr. Low Chin Sin.