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GREEN INTERNATIONAL
Holdings Limited
格林國際控股有限公司

GREEN INTERNATIONAL HOLDINGS LIMITED
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 2700)

**ISSUE OF CONVERTIBLE NOTE PURSUANT TO
COMPLETION OF A DISCLOSEABLE TRANSACTION**

The Board is pleased to announce that the Acquisition was completed on 8 May 2012 and pursuant to the terms of the S&P Agreement (as supplemented by the Supplemental Agreement pursuant to which the Vendor and the Purchaser agreed to the issue of the first tranche of the Convertible Notes on or before 31 October 2013, after the release of the audited financial statements of the Target Company for the financial year ending 31 December 2012 on 15 August 2013), the Company issued the Convertible Note in the aggregate principal amount of HK\$6,163,639 to the Vendor on 29 October 2013.

Reference is made to the announcement issued by Green International Holdings Limited (the “**Company**”) dated 23 February 2012 and the circular of the Company dated 20 March 2012 (the “**Circular**”) in relation to the Acquisition. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

**ISSUE OF CONVERTIBLE NOTE PURSUANT TO COMPLETION OF A
DISCLOSEABLE TRANSACTION**

The Board is pleased to announce that the Acquisition was completed on 8 May 2012 and pursuant to the terms of the S&P Agreement (as supplemented by the supplemental agreement dated 14 September 2013 and entered into between the Purchaser and the Vendor (the “**Supplemental Agreement**”) pursuant to which the Vendor and the Purchaser agreed to the issue of the first tranche of the Convertible Notes on or before 31 October 2013, after the release of the audited financial statements of the Target Company for the financial year ending 31 December 2012 on 15 August 2013), the Company issued the Convertible Note in the aggregate principal amount of HK\$6,163,639 to the Vendor on 29 October 2013.

EFFECT ON SHAREHOLDING STRUCTURE

Set out below is the shareholding structure of the Company (i) as at the date of this announcement; and (ii) immediately after conversion of the Convertible Note in full.

Shareholders	As at the date of this announcement		Immediately after conversion of the Convertible Note in full	
	No. of Shares	%	No. of Shares	%
Gold Bless International Invest Limited	673,220,000	65.31	673,220,000	64.54
<u>Public Shareholders</u>				
Vendor	-	-	12,327,278	1.18
Other public shareholders	357,587,900	34.69	357,587,900	34.28
Total	1,030,807,900	100.00	1,043,135,178	100.00

By order of the Board of
Green International Holdings Limited
Yang Wang Jian
Chairman

Hong Kong, 29 October 2013

As at the date of this announcement, the Board comprises (i) seven executive Directors: Dr. Yang Wang Jian, Mr. Wong Man Keung, Ms. Yang Jun, Mr. Chen Hanhong, Ms. Yang Ya, Dr. Wen Jialong and Dr. Yu Qigang; (ii) one non-executive Director: Ms. Yu Jiaoli; and (iii) four independent non-executive Directors: Mr. Yeung King Wah, Kenneth, Mr. Wu Hong, Mr. Low Chin Sin and Mr. Ye Yunhan.