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GREEN INTERNATIONAL HOLDINGS LIMITED
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 2700)

**COMPLETION OF TOP-UP PLACING OF EXISTING SHARES AND
TOP-UP SUBSCRIPTION OF NEW SHARES**

PLACING AGENT



The Board is pleased to announce that the Top-up Placing and the Top-up Subscription were completed on 22 November 2013 and 26 November 2013 respectively in accordance with the terms and conditions of the Top-up Placing and Top-up Subscription Agreement in which an aggregate of 54,000,000 Placing Shares had been successfully placed to six Placees, who and whose ultimate beneficial owners are third parties independent of the Company and not connected persons (as defined in the Listing Rules) of the Company and its connected persons (as defined in the Listing Rules), at a price of HK\$0.24 per Top-up Placing Share.

As all conditions of the Top-up Subscription had been fulfilled, the Company allotted and issued 54,000,000 Top-up Subscription Shares to the Vendor at HK\$0.24 per Top-up Subscription Share on 26 November 2013.

Reference is made to the announcement of the Company dated 20 November 2013 in relation to, amongst other things, the Top-up Placing and the Top-up Subscription (the “**Announcement**”). Capitalised terms used in this announcement shall have the same meanings as defined in the Announcement unless otherwise stated.

The Board is pleased to announce that the Top-up Placing and the Top-up Subscription were completed on 22 November 2013 and 26 November 2013 respectively in accordance with the terms and conditions of the Top-up Placing and Top-up Subscription Agreement in which an aggregate of 54,000,000 Placing Shares had been successfully placed to six Placees at a price of HK\$0.24 per Top-up Placing Share. To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, the Placees and their ultimate beneficial owners are third parties independent of the Company and not connected persons (as defined in the Listing Rules) of the Company and its connected persons (as defined in the Listing Rules).

As all conditions of the Top-up Subscription had been fulfilled, the Company allotted and issued 54,000,000 Top-up Subscription Shares to the Vendor at HK\$0.24 per Top-up Subscription Share on 26 November 2013. The net proceeds from the Top-up Subscription amount to approximately HK\$12.70 million.

None of the Placees became a substantial shareholder (as defined under the Listing Rules) following completion of the Top-up Placing.

The table below sets out the changes in shareholding structure of the Company immediately before and after completion of the Top-up Placing and the Top-up Subscription.

Names of shareholders	Approximate shareholding before the completion of the Top-up Placing and Top-up Subscription		Approximate Shareholding after the completion of the Top-up Placing but before the completion of the Top-up Subscription		Approximate shareholding immediately after completion of the Top-up Placing and the Top-up Subscription	
	Number of Shares	%	Number of Shares	%	Number of Shares	%
	Gold Bless International Invest Limited (Note 1)	673,220,000	57.79	619,220,000	53.15	673,220,000
Placees	—	—	54,000,000	4.64	54,000,000	4.43
Other public shareholders	491,763,724	42.21	491,763,724	42.21	491,763,724	40.34
Total	1,164,983,724	100.00	1,164,983,724	100.00	1,218,983,724	100.00

Notes 1: The Shares are beneficially owned by Gold Bless International Invest Limited, a company of which 85% and 15% of its share capital are respectively owned by Dr. Yang Wang Jian, an executive Director and chairman of the Board, and Dr. Yu Qigang, an executive Director.

By order of the Board
Green International Holdings Limited
Yang Wang Jian
Chairman

Hong Kong, 26 November 2013

As at the date of this announcement, the Board comprises (i) seven executive Directors: Dr. Yang Wang Jian, Mr. Wong Man Keung, Ms. Yang Jun, Mr. Chen Hanhong, Ms. Yang Ya, Dr. Wen Jialong and Dr. Yu Qigang; (ii) one non-executive Director: Ms. Yu Jiaoli; and (iii) four independent non-executive Directors: Mr. Yeung King Wah, Kenneth, Mr. Wu Hong, Mr. Low Chin Sin and Mr. Ye Yunhan.