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GREEN INTERNATIONAL
Holdings Limited
格林國際控股有限公司

GREEN INTERNATIONAL HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2700)

DELAY IN COMPLETION REGARDING ISSUE OF CONVERTIBLE BONDS

Reference is made to the announcement of Green International Holdings Limited (the “**Company**”) dated 14 January 2014, the circular of the Company dated 29 January 2014 (the “**Circular**”) in respect of the proposed issue of Convertible Bonds and issue of Conversion Shares under specific mandate, and the announcement of the Company dated 17 February 2014 in respect of the poll results of the EGM. Unless the context requires otherwise, capitalized terms used herein shall have the same meanings as defined in the Circular.

Pursuant to the terms of the Subscription Agreements, Completion for the issue of Convertible Bonds was intended to take place on 20 February 2014, being the third Business Day after the fulfillment of all conditions precedent of the Subscription Agreements.

All conditions precedent of the Subscription Agreements were fulfilled on 17 February 2014, however, due to the following reasons, the Board agrees and announces that Completion will be deferred as follows:

- 1) the First Subscriber informed the Board that due to some approval procedures, completion of the First Subscription Agreement shall take place on or before 28 March 2014; and

- 2) the Second Subscriber informed the Board that as she needs more time to arrange the funding for the subscription, completion of the Second Subscription Agreement shall take place on or before 18 March 2014.

Save for the above, the terms and conditions of the Subscription Agreements remain unchanged in all respects. The Company will make further announcements to update Shareholders as to the status of Completion as and when appropriate.

By Order of the Board
Green International Holdings Limited
Yang Wang Jian
Chairman

Hong Kong, 20 February 2014

As at the date of this announcement, the Board comprises (i) six executive Directors: Dr. Yang Wang Jian, Mr. Wong Man Keung, Ms. Yang Jun, Mr. Chen Hanhong, Ms. Yang Ya and Dr. Yu Qigang; (ii) one non-executive Director: Ms. Yu Jiaoli; and (iii) four independent non-executive Directors: Mr. Yeung King Wah, Kenneth, Mr. Wu Hong, Mr. Low Chin Sin and Mr. Ye Yunhan