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GREEN INTERNATIONAL
Holdings Limited

格林國際控股有限公司

GREEN INTERNATIONAL HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2700)

**COMPLETION OF ISSUE OF CONVERTIBLE BONDS
UNDER THE FIRST SUBSCRIPTION**

Reference is made to the announcement of Green International Holdings Limited (the “**Company**”) dated 14 January 2014 and the circular of the Company dated 29 January 2014 (the “**Circular**”) in respect of the proposed issue of Convertible Bonds and issue of Conversion Shares under special mandate, the announcement of the Company dated 17 February 2014 in respect of the poll results of the EGM and the announcement of the Company dated 20 February 2014 in respect of the delay in issue of Convertible Bonds. Unless the context requires otherwise, capitalized terms used herein shall have the same meanings as defined in the Circular.

The Board is pleased to announce that the Group has received a sum equivalent to HK\$50,000,000 being the subscription monies of the Convertible Bonds under the First Subscription from the nominee of the First Subscriber today and hence, the Company issued to the nominee of the First Subscriber Convertible Bonds in the principal amount of HK\$50,000,000 today.

By Order of the Board
Green International Holdings Limited
Yang Wang Jian
Chairman

Hong Kong, 28 March 2014

As at the date of this announcement, the Board comprises (i) six executive Directors: Dr. Yang Wang Jian, Mr. Wong Man Keung, Ms. Yang Jun, Mr. Chen Hanhong, Ms. Yang Ya and Dr. Yu Qigang; (ii) one non-executive Director: Ms. Yu Jiaoli; and (iii) four independent non-executive Directors: Mr. Yeung King Wah, Kenneth, Mr. Wu Hong, Mr. Low Chin Sin and Mr. Ye Yunhan