

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



GREEN INTERNATIONAL
Holdings Limited
格林國際控股有限公司

GREEN INTERNATIONAL HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 2700)

UPDATE ON A PROPOSED ACQUISITION

References are made to the announcement of Green International Holdings Limited (the “**Company**”) dated 25 March 2014 in respect of the Proposed Acquisition (the “**Announcement**”). Unless the context requires otherwise, capitalized terms used herein shall have the same meanings as defined in the Announcement.

The Board announces that Green Capital, not being satisfied with its due diligence on the Target Company, has decided not to enter into any formal agreements with the Vendor as the Directors considered the Proposed Acquisition might not be in the best interests of the Company and the shareholders as a whole. The Exclusivity Period will expire on 24 September 2014 and the MOU will also be terminated on the same date.

As disclosed on page 16 of the prospectus of the Company dated 28 July 2014 (the “**Prospectus**”), it is expected that approximately HK\$62,500,000 will be used for the Proposed Acquisition. As the Proposed Acquisition will not proceed, as mentioned in the Prospectus, the above-mentioned fund obtained from an open offer of the Company completed on 19 August 2014 will allow the Group to proceed with other potential acquisitions and investments if the terms in respect thereof have been concluded and the definitive agreements have been entered into.

Further announcement(s) in relation to the updates of other memorandums of understanding previously entered into and announced will be made by the Company in accordance with all applicable requirements of the Listing Rules as and when appropriate. Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

By Order of the Board
Green International Holdings Limited
Yang Wang Jian
Chairman

Hong Kong, 12 September 2014

As at the date of this announcement, the Board comprises (i) six executive Directors: Dr. Yang Wang Jian, Mr. Wong Man Keung, Ms. Yang Jun, Mr. Chen Hanhong, Ms. Yang Ya and Dr. Yu Qigang; (ii) one non-executive Director: Ms. Yu Jiaoli; and (iii) four independent non-executive Directors: Mr. Yeung King Wah, Kenneth, Mr. Wu Hong, Mr. Low Chin Sin and Mr. Ye Yunhan.