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GREEN INTERNATIONAL
Holdings Limited
格林國際控股有限公司

GREEN INTERNATIONAL HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 2700)

ISSUE OF CONVERTIBLE NOTES PURSUANT TO COMPLETION OF A DISCLOSEABLE TRANSACTION

The Board is pleased to announce that the Acquisition was completed on 8 May 2012 and pursuant to the terms of the S&P Agreement (as supplemented by the Supplemental Agreement, pursuant to which the Vendor and the Purchaser agreed to the issue of the second tranche of the Convertible Notes on or before 15 October 2014, after the release of the audited financial statements of the Target Company for the financial year ended 31 December 2013 on 15 August 2014), the Company issued the Convertible Notes in the aggregate principal amount of HK\$5,628,138 to the Vendor on 13 October 2014.

Reference is made to the announcement of Green International Holdings Limited (the “**Company**”) dated 23 February 2012, the circular of the Company dated 20 March 2012 (the “**Circular**”) and the announcement of the Company dated 29 October 2013 in relation to the Acquisition. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

ISSUE OF CONVERTIBLE NOTES PURSUANT TO COMPLETION OF A DISCLOSEABLE TRANSACTION

The Board is pleased to announce that the Acquisition was completed on 8 May 2012 and pursuant to the terms of the S&P Agreement (as supplemented by the supplemental agreement dated 12 September 2014 and entered into between the Purchaser and the Vendor (the “**Supplemental Agreement**”), pursuant to which the Vendor and the Purchaser agreed to the issue of the second tranche of the Convertible Notes on or before 15 October 2014, after the release of the audited financial statements of the Target Company for the financial year ended 31 December 2013 on 15 August 2014), the Company issued the Convertible Notes in the aggregate principal amount of HK\$5,628,138 to the Vendor on 13 October 2014.

EFFECT ON SHAREHOLDING STRUCTURE

Set out below is the shareholding structure of the Company (i) as at the date of this announcement; and (ii) immediately after conversion of the Convertible Notes in full.

Shareholders	As at the date of this announcement		Immediately after conversion of the Convertible Notes in full	
	No. of Shares	%	No. of Shares	%
Gold Bless International Invest Limited	953,186,000	54.86	953,186,000	54.01
<u>Public Shareholders</u>				
Vendor	—	—	27,422,737	1.55
Other public shareholders	784,196,841	45.14	784,196,841	44.44
Total	1,737,382,841	100.00	1,764,805,578	100.00

By Order of the Board
Green International Holdings Limited
Yang Wang Jian
Chairman

Hong Kong, 13 October 2014

As at the date of this announcement, the Board comprises (i) six executive Directors: Dr. Yang Wang Jian, Mr. Wong Man Keung, Ms. Yang Jun, Mr. Chen Hanhong, Ms. Yang Ya and Dr. Yu Qigang; (ii) one non-executive Director: Ms. Yu Jiaoli; and (iii) four independent non-executive Directors: Mr. Yeung King Wah, Kenneth, Mr. Wu Hong, Mr. Low Chin Sin and Mr. Ye Yunhan.