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**GREEN INTERNATIONAL**  
Holdings Limited  
格林國際控股有限公司

## **GREEN INTERNATIONAL HOLDINGS LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 2700)**

### **UPDATES ON PROPOSED ESTABLISHMENTS OF JOINT VENTURE AND INVESTMENT FUND**

References are made to the announcement (the “**Announcement**”) of Green International Holdings Limited (the “**Company**”) dated 7 January 2014 in respect of the proposed establishments of Asia Agricultural Products Exchange and Jiliang Foodstuff Investment Fund (the “**Proposed Establishments**”). Unless the context requires otherwise, capitalized terms used herein shall have the same meanings as defined in the Announcement.

The Board announces that Green Capital has decided not to enter into any formal agreements with the Proposed Joint Venturers and the Proposed Fund Builders as the Directors considered the Proposed Establishments might not be in the best interests of the Company and the shareholders as a whole. The respective Exclusivity Periods of the MOU 1 and the MOU 2 have expired/will expire on 26 December 2014 and 5 January 2015, and the MOUs have been/will be terminated on their respective expiry dates.

As disclosed on page 16 of the prospectus of the Company dated 28 July 2014 (the “**Prospectus**”), it is expected that an aggregate of approximately HK\$70,000,000 will be used for the Proposed Establishments. As the Proposed Establishments will not proceed, as mentioned in the Prospectus, the above-mentioned fund obtained from an open offer of the Company completed on 19 August 2014 will allow the Group to proceed with other potential acquisitions and investments if the terms in respect thereof have been concluded and the definitive agreements have been entered into.

Further announcement(s) in relation to the updates of other memorandums of understanding previously entered into and announced will be made by the Company in accordance with all applicable requirements of the Listing Rules as and when appropriate. Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

By Order of the Board  
**Green International Holdings Limited**  
**Yang Wang Jian**  
*Chairman*

Hong Kong, 29 December 2014

*As at the date of this announcement, the Board comprises (i) six executive Directors: Dr. Yang Wang Jian, Mr. Wong Man Keung, Ms. Yang Jun, Mr. Chen Hanhong, Ms. Yang Ya and Dr. Yu Qigang; (ii) one non-executive Director: Ms. Yu Jiaoli; and (iii) four independent non-executive Directors: Mr. Yeung King Wah, Kenneth, Mr. Wu Hong, Mr. Low Chin Sin and Mr. Ye Yunhan.*