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GREEN INTERNATIONAL
Holdings Limited
格林國際控股有限公司

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格林國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2700)

TERMINATION OF PLACING AGREEMENT

Reference is made to the announcement of Green International Holdings Limited (the “**Company**”) dated 29 December 2014 relating to the proposed placing of the Convertible Bonds up to a total principal amount of HK\$114,000,000 (the “**Announcement**”). Unless the context otherwise requires, capitalized terms used in this announcement shall have the same meaning as defined in the Announcement.

TERMINATION OF PLACING AGREEMENT

In view of the recent movements in the trading price of the Shares, the parties to the Placing Agreement have mutually agreed not to proceed with the Placing. Accordingly, the parties to the Placing Agreement have entered into a termination agreement (the “**Termination Agreement**”) on 9 February 2015 to terminate the Placing Agreement with immediate effect. As such, no Convertible Bonds will be issued nor will Conversion Shares be issued pursuant to the conversion rights attaching to the Convertible Bonds.

Pursuant to the Termination Agreement, the parties to the Placing Agreement have agreed that they shall be released and discharged from all obligations under the Placing Agreement and neither the Company nor the Placing Agent shall have any claims against each other in respect of the Placing.

The Directors consider that the termination of the Placing has no material adverse impact on the financial and operational position of the Company.

By Order of the Board
Green International Holdings Limited
Yang Wang Jian
Chairman

Hong Kong, 9 February 2015

As at the date of this announcement, the executive Directors are Dr. Yang Wang Jian, Mr. Wong Man Keung, Ms. Yang Jun, Mr. Chen Hanhong, Ms. Yang Ya and Dr. Yu Qigang; the non-executive Director is Ms. Yu Jiaoli; and the independent non-executive Directors are Mr. Yeung King Wah, Kenneth, Mr. Wu Hong, Mr. Low Chin Sin and Mr. Ye Yunhan.