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GREEN INTERNATIONAL
Holdings Limited
格林國際控股有限公司

GREEN INTERNATIONAL HOLDINGS LIMITED
格林國際控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 2700)

**ISSUE OF CONVERTIBLE NOTES PURSUANT TO
COMPLETION OF A DISCLOSEABLE TRANSACTION**

The Board is pleased to announce that the Acquisition was completed on 8 May 2012 and pursuant to the terms of the S&P Agreement, the Company issued the Convertible Notes in the aggregate principal amount of HK\$477,241 to the Vendor on 8 September 2015.

Reference is made to the announcement of Green International Holdings Limited (the “**Company**”) dated 23 February 2012, the circular of the Company dated 20 March 2012 (the “**Circular**”) and the announcements of the Company dated 29 October 2013 and 13 October 2014 in relation to the Acquisition. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

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EFFECT ON SHAREHOLDING STRUCTURE

Set out below is the shareholding structure of the Company (i) as at the date of this announcement; and (ii) immediately after conversion of the Convertible Notes in full.

Shareholders	As at the date of this announcement		Immediately after conversion of the Convertible Notes in full	
	No. of Shares	%	No. of Shares	%
Gold Bless International Invest Limited	987,697,627	50.07	987,697,627	49.36
<u>Public Shareholders</u>				
Vendor	—	—	28,532,599	1.43
Other public shareholders	984,754,979	49.93	984,754,979	49.21
Total	1,972,452,606	100.00	2,000,985,205	100.00

By Order of the Board
Green International Holdings Limited
Yang Wang Jian
Chairman

Hong Kong, 8 September 2015

As at the date of this announcement, the executive Directors are Dr. Yang Wang Jian, Mr. Wong Man Keung, Ms. Yang Jun, Mr. Chen Hanhong, Ms. Yang Ya, Dr. Yu Qigang and Ms. Eva Au; the non-executive Director is Ms. Yu Jiaoli; and the independent non-executive Directors are Mr. Yeung King Wah, Kenneth, Mr. Wu Hong, Mr. Low Chin Sin and Mr. Ye Yunhan.