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GREEN INTERNATIONAL

Holdings Limited

格林國際控股有限公司

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格林國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2700)

**COMPLETION OF ISSUE OF CONVERTIBLE BONDS
UNDER THE SUBSCRIPTION
AND
ADJUSTMENT TO CONVERSION PRICE OF
CERTAIN OUTSTANDING CONVERTIBLE BONDS**

Reference is made to the announcement of Green International Holdings Limited (the “**Company**”) dated 27 November 2015 in respect of the proposed issue of Convertible Bonds under the General Mandate (the “**Announcement**”), and the announcement of the Company dated 28 December 2015 in respect of the delay in issue of Convertible Bonds. Unless the context requires otherwise, capitalized terms used herein shall have the same meanings as defined in the Announcement.

**COMPLETION OF ISSUE OF CONVERTIBLE BONDS UNDER THE
SUBSCRIPTION**

The Board is pleased to announce that the Group has received a sum equivalent to HK\$40,000,000 being the subscription monies of the Convertible Bonds under the Subscription from the nominee of the Subscriber and hence, the Company issued to the nominee of the Subscriber Convertible Bonds in the principal amount of HK\$40,000,000 today.

**ADJUSTMENT TO CONVERSION PRICE OF CERTAIN OUTSTANDING
CONVERTIBLE BONDS**

As at the date of this announcement, there are certain outstanding convertible bonds of the Company in the aggregate principal amount of HK\$12,269,018 which entitled holders thereof to subscribe for 28,532,599 Shares. Pursuant to the terms and conditions of the relevant convertible bonds, the conversion prices of these convertible bonds and the numbers of Shares to be allotted and issued upon full exercise of the conversion rights attaching to these convertible bonds will be adjusted in the manner set out below:

Date of issue	Immediately before the completion of the Subscription		Immediately after the completion of the Subscription	
	<i>Conversion price</i>	<i>Number of shares to be allotted and issued upon conversion of the convertible bonds</i>	<i>Conversion price</i>	<i>Number of shares to be allotted and issued upon conversion of the convertible bonds</i>
29 October 2013	HK\$0.43	14,334,044	HK\$0.42	14,675,330
13 October 2014	HK\$0.43	13,088,693	HK\$0.42	13,400,328
8 September 2015	HK\$0.43	1,109,862	HK\$0.42	1,136,288

Save for the above adjustments, all other terms and conditions of the relevant convertible bonds remain unchanged. The above adjustments will be effective today (i.e. the date of completion of the Subscription).

By Order of the Board
Green International Holdings Limited
Yang Wang Jian
Chairman

Hong Kong, 15 January 2016

As at the date of this announcement, the executive Directors are Dr. Yang Wang Jian, Mr. Wong Man Keung, Ms. Yang Jun, Mr. Chen Hanhong, Ms. Yang Ya, Dr. Yu Qigang and Ms. Eva Au; the non-executive Director is Ms. Yu Jiaoli; and the independent non-executive Directors are Mr. Yeung King Wah, Kenneth, Mr. Wu Hong, Mr. Low Chin Sin and Mr. Ye Yunhan.