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GREEN INTERNATIONAL
Holdings Limited
格林國際控股有限公司

GREEN INTERNATIONAL HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2700)

INSIDE INFORMATION AND PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09(2)(a) of the Listing Rules and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Board wishes to inform the Shareholders and potential investors that based on the information currently available to the Board, the Group expects a net loss for the six months ended 30 June 2016 will be recorded as compared to the net profit of approximately HK\$5 million for the six months ended 30 June 2015.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

This announcement is made by Green International Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders (the “**Shareholders**”) and potential investors of the Company that based on the information currently available to the Board, the Group expects a net loss for the six months ended 30 June 2016 will be recorded as compared to the net profit of approximately HK\$5 million for the six months ended 30 June 2015.

Based on the relevant information currently available to the Board, the Group’s turnaround from profit to loss for the current period was mainly attributable to a gain on bargain purchase in the amount of approximately HK\$37 million being recognised upon completion of the acquisition of Rainbow Star Global Limited for the six months ended 30 June 2015. The expected net loss of the Group for the six months ended 30 June 2016 was also attributable to (i) increase in finance costs; and (ii) fair value losses arising on derivative financial instruments in relation to certain of the Group’s issued and to be issued convertible bonds.

The Company is still in the process of finalizing the unaudited consolidated financial results for the six months ended 30 June 2016, the information contained in this announcement is only based on the preliminary assessment made by the Board by reference to the unaudited consolidated financial statements of the Group for the six months ended 30 June 2016, and such financial statements have not been audited nor reviewed by the auditors or the audit committee of the Company (as the case maybe). Shareholders and potential investors are advised to read carefully the 2016 interim results announcement of the Group, which is expected to be published on 18 August 2016.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Green International Holdings Limited
Yang Wang Jian
Chairman

Hong Kong, 11 August 2016

As at the date of this announcement, the executive Directors are Dr. Yang Wang Jian, Mr. Wong Man Keung, Ms. Yang Jun, Mr. Chen Hanhong, Ms. Yang Ya, Dr. Yu Qigang and Ms. Eva Au; the non-executive Director is Ms. Yu Jiaoli; and the independent non-executive Directors are Mr. Yeung King Wah, Kenneth, Mr. Wu Hong, Mr. Low Chin Sin, Mr. Ye Yunhan and Prof. Zhu Yi Zhun.